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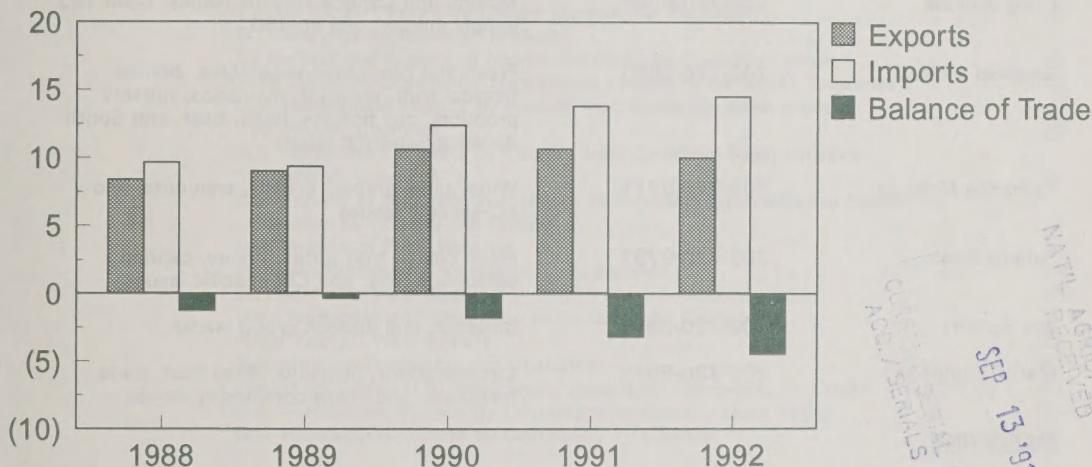
Horticultural Products Review

9/14/93

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While Exports Stagnate, EC Balance of Trade Declines in Horticultural Products

\$ Billions



Source: Eurostat

SEP 13 '93

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European Community (EC) horticultural exports declined 6 percent in 1992 to \$10 billion, after remaining stagnant in dollar terms in 1991. With imports continuing to increase, the EC's balance of trade deficit in horticulture has increased sharply since 1988, moving from a deficit of \$1.2 billion to \$4.5 billion. Poor harvests in 1991 of many fruits and vegetables reduced exports of fresh produce and increased imports in 1992, while the recession in the United States and Japan dampened export demand for many processed products.

For further information, contact:
U.S. Department of Agriculture
Foreign Agricultural Service
Horticultural and Tropical Products Division
AG Box 1049
Washington, DC 20250-1049

Telephone: 202-720-6590
Fax: 202-720-3799

Frank J. Piaison, Director
Howard R. Wetzel, Deputy Director for Analysis
Peter O. Kurz, Deputy Director for Marketing

ANALYSIS

Kelly Kirby Flowers	202-720-4620	Fresh deciduous fruit, apple juice, olives, and Asia-specific issues
Brian Grunenfelder	202-690-2702	Trade policy, food safety, and plant health group leader
Craig Jenkins	202-720-6086	Mexico and Canada-specific issues, GSM-102 export credits, and PL-480
Emanuel McNeil	202-720-2083	Fresh and processed vegetables, berries, tropical fruit, kiwifruit, avocados, nursery products, cut flowers, hops, beer, and South American-specific issues
Katherine Nishiura	202-720-0911	Wine, table grapes, brandy, tree nuts, and EC-specific issues
Samuel Rosa	202-720-9792	Fresh citrus, fruit juices, honey, canned deciduous fruit, and CBI-specific issues
Joe Somers	202-720-2974	Situation and outlook group leader
Mark Thompson	202-720-6877	Circular editor, potatoes, dried fruit, trade forecasts, and cross-commodity issues

MARKETING

Laura Davis	202-720-2252	Apples, strawberries, blueberries, and fresh tomatoes
Ted Goldammer	202-720-8498	Wine, brandy, and almonds
Jean Harman	202-720-0897	Fresh and canned pears, canned peaches, fresh cherries, honey, hops, and potatoes
Stacey Peckins	202-690-1341	Nursery products, avocados, pistachios, papaya, and canned tomatoes
Elise Pinkow	202-690-1341	Table grapes, concord grapes, peaches, pears, plums, and cranberries
Steve Shnitzler	202-720-8495	Walnuts, kiwifruit, ginseng, asparagus, tart cherries, and processed corn
Robert B. Tisch	202-720-0898	Citrus, raisins, and prunes

For subscription questions or address changes, please contact Roberta McLean, 202-720-9445.

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Export Summary

U.S. exports of horticultural products in June 1993 totalled \$625 million, 1.4 percent above the same month last year. The largest increases were in fresh and preserved vegetables, tree nuts (mostly almonds), and miscellaneous products. Declines occurred in fresh non-citrus fruits (mostly cherries, grapes, and peaches and nectarines), hops, and canned/prepared fruit. During the first nine months (October-June) of fiscal 1993, the total value of U.S. horticultural exports was \$5.4 billion -- 3 percent over the same period last year.

All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
JUN 93

NAME	QUANTITY										VALUE (1,000 DOLLARS)										
	CURR MO	CURR MO	YR	TODATE	YR	TODATE	YR	TODATE	YR	TODATE	CURR	YR	LAST	CURR	YR	LAST	CURR	YR	LAST	CURR	YR
GROUP & COMMODITY	LAST	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR
FRUIT, CITRUS MT																					
GRAPEFRUIT	13,463	20,197	414,355	404,000	446,561	6,852	9,138	229,019	201,798	275,010	241,840	333,869									
LEMONS	12,365	8,600	103,200	102,896	131,718	9,605	8,945	87,894	69,414	107,214	80,823	100,823									
ORANGES, INCL. TMAPLS	53,836	53,482	406,510	465,522	419,107	27,216	26,741	220,167	221,255	220,167	221,255	220,167									
OTHER CITRUS	601	324	10,324	10,324	20,190	2,243	2,241	20,190	20,190	20,190	20,190	20,190									
Subtotal:----	80,266	82,604	947,959	987,892	1,082,376	44,376	44,653	563,031	563,031	563,031	563,031	563,031									
FR, FRT, NON-CIT MT																					
APPLES	28,871	30,194	445,356	404,631	530,070	18,350	17,264	275,010	241,840	333,869											
AVOCADOS	1,101	1,076	2,624	1,986	9,945	1,441	2,011	2,011	2,011	2,011	2,011	2,011									
CHERRIES SWT & TRT	15,904	9,576	26,256	17,354	31,006	50,301	37,522	93,333	85,777	105,128											
GRAPEFRUIT	15,612	11,302	122,224	89,394	218,374	21,381	16,538	134,209	109,345	228,295											
KIWIFRUIT	139	240	9,240	8,076	17,484	2,223	13,566	19,181	14,129	21,441	14,129	14,129									
MELONS	43,222	39,530	94,564	94,564	18,389	1,258	10,752	10,851	13,937												
PAPAYA	6,621	6,621	6,621	5,802	8,389	1,258	10,752	10,851	13,937												
PEACHES & NCTRNS	17,377	14,714	31,688	26,240	71,411	15,114	12,595	29,536	26,413	58,600											
PEARS	2,304	3,187	95,681	76,663	119,375	16,691	22,136	58,893	46,938	68,858											
PLUMS/PRUNES	14,367	9,432	23,213	16,747	11,789	1,279	1,279	1,279	1,279	1,279	1,279	1,279									
STRAWBERRIES	5,310	5,655	31,658	29,923	46,879	1,179	9,223	28,438	51,648	51,648											
OTHER NON-CITRUS	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100									
Subtotal:----	152,611	131,098	926,028	811,401	1,348,624	150,558	126,997	772,428	685,203	1,099,340											
CND/PREP FRUIT MT																					
CHERRIES TRT CND	1,385	821	5,422	5,677	7,315	2,873	1,423	10,150	9,652	13,528											
FRUIT MIXTURES	1,694	2,439	24,905	26,971	33,574	1,924	2,978	27,993	30,168	36,268											
MARACHINO CHRY	2,275	2,388	10,994	13,393	16,400	1,777	2,324	12,743	13,523	18,738											
PEACHES	2,100	2,100	10,200	10,200	16,298	1,777	2,324	12,743	13,523	18,738											
PINEAPPLE CANNED	1,016	1,442	5,242	3,347	6,909	625	386	4,680	3,081	5,914											
FRT/PREP/PRES	4,929	4,512	45,061	47,231	62,594	5,844	5,738	51,175	50,222	58,826											
OTHER CANNED FR	5,591	2,397	30,960	23,744	39,568	5,462	5,159	45,121	45,121	45,121											
Subtotal:----	16,228	13,312	129,957	127,233	173,351	17,412	15,956	267,210	264,737	367,910											
DRIED FRUIT MT																					
PRUNES, DRIED	5,807	4,152	69,922	68,567	90,972	8,959	8,926	100,848	103,562	131,721											
RAISINS, DRIED	9,044	8,600	68,663	68,663	129,867	13,829	13,827	124,424	123,644	182,756											
OTHER DRIED FRUIT	1,692	1,437	19,859	15,446	231,341	12,927	12,870	41,938	37,530	53,392											
Subtotal:----	16,603	14,697	176,100	169,877	244,180	25,615	25,483	267,210	264,737	367,910											
FROZEN FRUIT MT																					
BLUEBERRIES, FZN	894	235	4,999	6,845	6,923	1,645	2,442	9,421	12,244	13,181											
STRAWBERRIES, FZN	1,022	1,921	8,434	8,700	13,759	2,206	2,537	10,927	11,290	17,206											
OTHER FZN FRUIT	2,191	915	11,730	11,497	19,193	2,621	1,593	15,958	16,718	25,351											
Subtotal:----	4,108	3,072	25,163	27,043	39,876	5,473	4,573	36,308	40,253	55,739											
FRT&VEG JUICE (SSE) KL																					
GRAPEFRUIT, JU CNC	6,856	6,930	46,147	48,837	59,350	4,198	3,988	29,546	29,920	37,391											
ORANGE JU. NT CNC	5,573	5,084	46,190	25,216	59,350	4,198	3,988	29,546	29,920	37,391											
ORANGE JU. NT CNC	3,070	33,924	29,624	29,624	338,088	19,761	19,761	114,497	103,666	147,235											
OTHER JUICES	40,571	50,712	124,364	124,364	394,724	21,802	19,893	169,717	158,886	237,707											
Subtotal:----	93,610	80,964	643,812	642,681	859,930	50,816	43,717	355,350	342,004	467,121											
VEGETABLES FR MT																					
ASPARAGUS, FR, CHLD	1,217	1,896	18,595	20,260	19,119	2,568	4,137	52,732	58,317	54,583											
BROCCOLI	6,563	9,655	12,433	87,570	89,098	5,081	6,663	48,055	58,711	55,889											
CAULIFLOWER	6,553	8,829	63,233	57,660	73,080	4,476	4,667	34,007	46,375	39,423											
CELERY	15,562	15,686	13,259	14,259	301,927	9,231	10,661	106,406	130,487	126,990											
LETTUCE, FR, CH.	15,516	25,686	259,142	264,922	301,927	9,231	10,661	106,406	130,487	126,990											
ONIONS, FR	12,634	17,881	11,336	11,344	156,657	4,745	5,889	41,387	49,378	55,764											
PEPPERS	7,104	2,920	71,273	71,273	83,718	4,184	4,184	29,449	31,449	44,914											
TOMATOES, FR, CH.	15,272	16,166	14,020	16,260	66,693	5,629	5,629	183,579	208,077	246,111											
OTHER CANNED VEG.	41,416	48,582	355,377	423,540	482,952	43,078	46,876	362,927	411,679	487,988											
Subtotal:----	153,537	171,334	1,312,168	1,301,105	1,608,938	84,544	99,979	714,313	812,959	863,190											
FROZEN VEGETABLES MT																					
POPOZ, FISH CH FRY	15,799	17,180	141,172	154,303	190,112	12,922	12,133	100,281	101,514	134,442											
FZN, SMT, CORN	4,391	4,393	46,613	46,020	60,346	3,543	3,469	36,770	37,580	47,728											
OTHER POT, FZN	1,458	1,557	10,867	13,462	15,109	2,175	1,188	9,743	10,554	13,530											
OTHER FZN VEG	5,892	5,857	50,712	46,173	46,734	5,768	5,768	48,870	50,817	54,094											
Subtotal:----	27,541	26,968	250,087	259,559	352,302	23,551	23,551	201,556	201,556	259,446											
DEHYD VEGETABLES MT																					
GARLIC DEHY	646	633	6,333	5,554	8,025	4,213	1,946	14,329	14,852	18,961											
ONIONS DEHY	1,198	2,455	15,221	4,235	2,596	3,369	3,724	23,700	26,171	26,669											
POTATO DEHYD	3,072	3,337	16,146	16,146	24,593	2,251	1,946	23,700	26,171	26,669											
OTHER DEHY VEG.	3,313	2,365	24,717	24,717	32,573	3,736	3,620	28,487	31,487	37,055											
Subtotal:----	8,785	8,152	80,103	71,727	105,721	12,368	13,543	115,665	115,213	153,014											
TREE NUTS MT																					
ALMOND SH/UNSHLD	7,607	9,500	126,993	123,329	172,132	25,243	33,918	416,811	416,857	56											

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
JUN 93

NAME		QUANTITY						VALUE (1,000 DOLLARS)															
GROUP	COMMODITY	CURR	MO	CURR	MO	YR	LAST	YR	TODATE	CURR	YR	LAST	YR	TODATE	CURR	YR	TODATE	CURR	YR	TODATE	CURR	YR	LAST
FRESH FRUIT																							
	APRICOTS	18,386	19,497	123,063	99,564	133,840	13,593	15,857	75,171	59,375	81,176	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482
	AVOCADO	1,200	1,215	12,206	9,604	12,817	955	955	75,171	59,375	81,176	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482
	BANANA	316,313	287,976	2,606,122	2,639,045	3,432,626	93,634	84,609	769,097	786,923	786,923	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482
	CANTELOUPE	7,860	3,230	219,502	212,793	219,672	1,295	589	72,173	67,597	72,173	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482
	GRAPE	23,725	16,215	309,580	324,750	310,140	51,369	20,683	255,026	261,427	255,026	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482
	KIWI FRUIT	2,552	2,944	1,080	954	1,070	1,070	1,070	1,070	1,070	1,070	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482	1,000,482
	MANGO	13,979	22,555	46,366	73,813	40,513	14,436	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	
	PEACH	0	0	54,054	44,176	54,848	0	0	34,049	26,244	34,049	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	
	PINEAPPLE	7,152	4,615	58,846	64,483	59,134	3,759	1,770	31,868	31,445	31,868	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	
	STRAWBERRY	13,071	10,204	98,901	97,901	120,849	1,204	4,024	39,012	38,012	39,012	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	
	OTHER MELON	6,546	5,991	111,192	113,182	111,461	1,154	1,332	39,012	41,203	39,012	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	14,877	
	OTHER FRUIT	27,955	31,047	387,318	400,738	483,856	11,135	9,810	152,853	155,591	152,853	149,677	149,677	149,677	149,677	149,677	149,677	149,677	149,677	149,677	149,677	149,677	
	Subtotal:----	437,996	405,795	4,056,339	4,113,505	5,055,389	198,339	156,176	1,554,115	1,539,256	1,539,256	1,000,482											
DRIED FRUIT																							
	DRD APRICOT	257	915	6,515	9,360	7,670	703	2,003	13,636	21,063	13,636	16,435	16,435	16,435	16,435	16,435	16,435	16,435	16,435	16,435	16,435	16,435	
	DRD FRUIT & PASTE	203	203	1,025	1,025	2,282	2,282	2,371	22,071	22,071	22,071	22,071	22,071	22,071	22,071	22,071	22,071	22,071	22,071	22,071	22,071		
	OTHER DRIED FRUIT	1,923	1,583	1,360	2,244	2,244	2,244	2,417	2,417	2,417	2,417	2,417	2,417	2,417	2,417	2,417	2,417	2,417	2,417	2,417	2,417		
	Subtotal:----	2,234	2,094	31,577	37,947	39,066	3,414	4,516	46,155	55,678	55,678	1,000,482											
FROZEN FRUIT																							
	STZ BLUEBERRIES	226	703	3,404	4,031	5,667	447	1,136	5,915	7,374	5,915	10,016	10,016	10,016	10,016	10,016	10,016	10,016	10,016	10,016	10,016	10,016	
	FZN STRAWBERRY	1,921	1,965	17,047	17,812	20,847	2,267	1,979	18,635	19,250	18,635	19,250	19,250	19,250	19,250	19,250	19,250	19,250	19,250	19,250	19,250		
	OTHER FZN FRUIT	2,379	4,258	20,254	24,912	27,999	2,466	4,605	23,278	25,961	23,278	32,072	32,072	32,072	32,072	32,072	32,072	32,072	32,072	32,072	32,072	32,072	
	Subtotal:----	4,527	6,927	40,707	46,818	51,181	7,721	47,829	52,585	64,075	64,075	1,000,482											
CANNED/PREP FRUIT																							
	CANNED OLIVES	6,984	5,921	53,818	54,625	76,771	15,522	13,175	113,897	118,133	118,133	155,803	155,803	155,803	155,803	155,803	155,803	155,803	155,803	155,803	155,803	155,803	
	CANNED ORANGES	4,986	4,565	52,011	30,782	62,098	5,605	4,202	62,311	22,442	62,311	74,427	74,427	74,427	74,427	74,427	74,427	74,427	74,427	74,427	74,427	74,427	
	CANNED PEACH	1,253	1,215	9,149	10,024	12,771	2,271	2,271	12,771	12,771	12,771	12,771	12,771	12,771	12,771	12,771	12,771	12,771	12,771	12,771	12,771		
	CANNED PINEAPPLE	26,253	29,652	26,313	26,313	26,313	1,710	335,886	17,517	17,517	17,517	17,517	17,517	17,517	17,517	17,517	17,517	17,517	17,517	17,517	17,517		
	MIXED FRUIT	1,769	1,950	30,658	25,475	34,204	1,597	1,822	27,062	30,047	27,062	30,047	30,047	30,047	30,047	30,047	30,047	30,047	30,047	30,047	30,047		
	PREP/PRES FRUIT	5,457	6,038	43,103	43,142	57,779	5,988	6,598	48,873	50,041	48,873	66,548	66,548	66,548	66,548	66,548	66,548	66,548	66,548	66,548	66,548	66,548	
	OTHER CANNED FRUIT	3,863	4,510	34,171	34,852	44,185	4,464	5,582	45,557	46,222	45,557	57,229	57,229	57,229	57,229	57,229	57,229	57,229	57,229	57,229	57,229	57,229	
	Subtotal:----	50,249	53,068	495,667	461,334	631,766	51,180	54,644	486,507	439,377	439,377	1,000,482											
FRT&VEG JUICE (SSE)																							
	APP&PEAR JUICE	104,201	95,985	681,466	623,232	880,377	40,688	21,506	262,388	176,115	262,388	30,366	30,366	30,366	30,366	30,366	30,366	30,366	30,366	30,366	30,366		
	POJ JUICE	25,666	87,731	835,697	835,697	102,459	13,273	12,723	252,305	252,305	252,305	20,309	20,309	20,309	20,309	20,309	20,309	20,309	20,309	20,309	20,309		
	GRAPE JUICE	21,366	8,308	90,227	110,854	168,934	8,189	8,106	32,037	32,037	32,037	40,178	40,178	40,178	40,178	40,178	40,178	40,178	40,178	40,178	40,178		
	PINAP JUICE	28,196	26,061	286,961	253,923	351,293	5,577	5,577	75,906	59,019	75,906	59,019	59,019	59,019	59,019	59,019	59,019	59,019	59,019	59,019	59,019		
	OTHER FRUIT JUICE	10,947	20,994	108,040	113,481	135,528	7,298	7,819	64,315	64,315	64,315	64,315	64,315	64,315	64,315	64,315	64,315	64,315	64,315	64,315	64,315		
	Subtotal:----	210,578	222,081	2,002,373	1,844,983	2,608,604	76,316	76,316	47,814	55,447	46,466	92,681											
FRESH VEGETABLES																							
	CHILI PEPPER	3,705	3,282	13,247	13,539	18,753	3,427	3,180	14,052	14,461	14,461	18,679	18,679	18,679	18,679	18,679	18,679	18,679	18,679	18,679	18,679		
	ASPARAGUS	1,216	1,216	25,620	25,620	25,620	1,204	1,204	29,055	29,055	29,055	22,380	22,380	22,380	22,380	22,380	22,380	22,380	22,380	22,380	22,380		
	BELL PEPPER	2,268	3,990	25,865	109,162	83,220	4,930	4,930	7,708	9,459	7,708	9,459	9,459	9,459	9,459	9,459	9,459	9,459	9,459	9,459	9,459		
	CARROTS	782	377	53,349	40,723	65,290	1,194	1,194	10,722	14,722	10,722	14,722	14,722	14,722	14,722	14,722	14,722	14,722	14,722	14,722	14,722		
	CHILI PEPPER	1,585	1,455	25,879	29,271	26,165	3,936	3,936	26,240	26,240													

Monthly Policy and Marketing News Updates

General Developments

Exports to Mexico continue strong as it became the third leading destination for U.S. horticultural exports in June.

Mexico was the third leading destination for U.S. horticultural exports in June, with exports in June at \$31 million (up 34 percent over June 1992) and FY1993 to date exports at \$259 million (up 23 percent). Total U.S. horticultural exports climbed to \$625 million, up 1.4 percent over June 1992. Total horticultural exports for FY 1993 to date (October 1992-June 1993) reached \$5.4 billion, up 3.1 percent over the previous year.

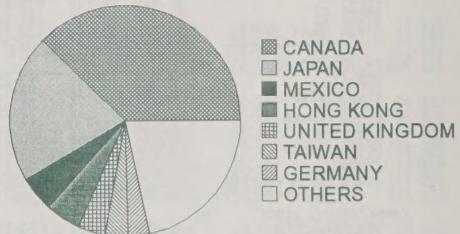
U.S. horticultural exports to Mexico have increased dramatically in the past five years. Five years ago, Mexico was the 10th largest destination for U.S. horticultural exports. Last year, it was fifth. In FY 1988, exports totalled \$57 million, and by FY 1992, they had increased five-fold to \$280 million.

Deciduous fruit exports to Mexico for June 1993 nearly doubled from June of last year, to \$9.2 million. Fresh vegetable exports more than doubled in June, to \$3.1 million. Hops exports

more than tripled in June, to \$1.9 million. Tomato exports to Mexico have climbed six-fold to \$10.7 million for the current fiscal year-to-date.

Canada continues to be the leading destination with exports in June at \$235 million (up 1.2 percent over June 1992) and FY1993 to date exports at \$1.8 billion (up 5.2 percent). Japan is the second leading destination, with exports in June at \$130 million (up 4.4 percent over June 1992) and FY1993 to date exports at \$933 million (down 8.9 percent). The top markets for U.S. horticultural exports are shown below:

Mexico Became Third Leading Destination for U.S. Horticultural Exports in June 1993



Exports totalled \$625 million in June, up 1.4%.

U.S. Horticultural Exports Value in \$ Millions

	June 1992	June 1993	FY 1992 to date	FY 1993 to date	Total FY 1992	% change June	% change FY 1993
CANADA	233	235	1,691	1,779	2,223	1.2%	5.2%
EC-12	93	80	1,025	995	1,335	-14.2%	-3.0%
JAPAN	124	130	1,024	933	1,273	4.4%	-8.9%
GERMANY	18	19	261	283	346	5.1%	8.5%
MEXICO	23	31	211	259	281	33.7%	22.6%
HONG KONG	32	31	194	231	269	-2.4%	18.6%
UNITED KINGDOM	33	24	233	220	319	-28.3%	-5.3%
TAIWAN	21	20	177	199	248	-7.3%	12.3%
OTHERS	90	98	913	1,003	1,212	8.9%	9.9%
WORLD	616	625	5,235	5,399	6,841	1.4%	3.1%

Source: U.S. Department of Commerce, Bureau of the Census.

USDA amends GSM-102 credit guarantees to Indonesia.

USDA has allocated \$750,000 in GSM-102 credit guarantees in connection with sales of U.S. cut and frozen potatoes for french fries. Other countries' allocations for horticultural products under GSM-102 are listed in the table below.

GSM-102 is a U.S. government program which provides guarantees of payments to private exporters for agricultural products to

middle-income developing countries. U.S. exporters are reminded that all applications for guarantees are subject to price review. Exporters who submit applications for payment guarantees for fresh fruit under this announcement should be familiar with the Notice to Program Participants, (GSM-91-4), issued Sept. 17, 1991. For further information, call (202) 720-3224.

FY 1993 GSM-102 Credit Guarantee Coverage 1/

Country/ Commodity	Announced Allocations FY 1993 (\$1,000)	Exporter Applications Approved (\$1,000)	Balance
Colombia			
Dried fruits	500	0	500
Tree nuts	500	0	500
Indonesia			
Potatoes 2/	750	0	750
Mexico			
Almonds	1,000	0	1,000
Fresh fruits 3/	2,000	1,000	1,000
Hops	10,000	2,300	7,700
Tunisia			
Almonds	500	0	500
Raisins	500	0	500
Venezuela			
Fresh fruits 4/	5,000	0	5,000

1/ Coverage through 8/13/93.

2/ Cut & frozen for french fries.

3/ Apples, pears, plums, peaches, nectarines, and strawberries.

4/ Apples, pears, plums, grapes, cherries, and peaches.

Turkey lowers price supports for horticultural products.

On August 10, 1993, the Turkish Government announced the level of price supports for several commodities, including some horticultural products. Filberts, raisins, and pistachios all got base price increases, ranging from 53.2 to 60 percent. None of the increases were higher than the inflation rate, which was 73.1 percent for the period August 1992 to July 1993. Also included in the program for the 1993 crop are

increases in price supports for the months of October, November, and December. These monthly increases will protect producers from inflation and encourage extended producer sales. This will reduce the Government's immediate financial outlays and spread out the sales period making product marketings more stable. Pistachios are not eligible for the monthly increases.

Shown below are the agricultural price supports for filberts, raisins, and pistachios:

	Prices in Turkish lira per kilogram						
	1992 Base price	1993 Base price	October 1993	November 1993	December 1993	% increase '93/92	
Filberts (round)	9,000	14,200	14,550	14,900	14,250	57.7	
Filberts (oval)	8,700	13,800	14,150	14,500	14,850	58.6	
Raisins	6,200	9,500	9,750	10,000	10,250	53.2	
Pistachios	25,000	40,000	40,000	40,000	40,000	60.0	

Prices in \$ per kilogram	1992	1993	October	November	December	% change
	Base price	Base price	1993	1993	1993	'93/92
Filberts (round)	\$1.27	\$1.23	NA	NA	NA	-3.3
Filberts (oval)	\$1.23	\$1.19	NA	NA	NA	-2.8
Raisins	\$0.87	\$0.82	NA	NA	NA	-6.1
Pistachios	\$3.52	\$3.46	NA	NA	NA	-1.9

Exchange rates used: August 1992: TL 7,094.9 = \$1.00; August 1993: TL 11,576 = \$1.00.

Sources: International Monetary Fund and Wall Street Journal.

NA - Not available.

Taiwan tightens import inspection requirements.

The Taiwan authorities at the Bureau of Commodity Inspection and Quarantine (BCIQ) recently issued a list of 27 products, mostly nuts and nut products, that will be subject to mandatory BCIQ inspection effective October 1,

1993. The authorities maintain they have taken this action as part of their continuing efforts to ensure the quality of imported food and to protect Taiwan consumers. The BCIQ inspection will focus on labelling, food hygiene and food additives. Imports will be released only if the inspection results indicate that product meets current requirements. The affected products are as follows:

<u>HARMONIZED SYSTEM NO</u>	<u>DESCRIPTION</u>
0801.10.10.00	Coconut, shredded
0801.10.90.00	Other coconut, fresh or dried
0801.20.20.00	Brazil nuts, dried
0801.30.20.00	Cashew nuts, dried
0802.11.10.00	Sweet almonds, inshell, fresh or dried
0802.11.20.00	Bitter almonds, inshell, fresh or dried
0802.12.10.00	Sweet almonds, shelled, fresh or dried
0802.12.20.00	Bitter almonds, shelled, fresh or dried
0802.21.00.00	Hazelnuts or filberts, inshell, fresh or dried
0802.22.00.00	Hazelnuts or filberts, shelled, fresh or dried
0802.31.00.00	Walnuts, inshell, fresh or dried
0802.32.00.00	Walnuts, shelled, fresh or dried
0802.40.20.00	Chestnuts, dried
0802.50.00.00	Pistachios, fresh or dried
0802.90.10.00	Ginkgo nuts, fresh or dried
0802.90.20.00	Pecans, macadamia nuts, fresh or dried
0802.90.90.90	Other edible nuts, whether or not shelled or peeled, fresh or dried
1801.00.20.00	Cocoa beans, whole or broken, roasted
2008.19.10.00	Almonds, otherwise prepared or preserved
2008.19.20.00	Pistachios, otherwise prepared or preserved
2008.19.30.00	Pecans, macadamia nuts, otherwise prepared or preserved
2008.19.90.10	Watermelon seeds, otherwise prepared or preserved
2008.19.90.21	Other nuts and seeds, including mixtures (with ground nuts over 20 percent), otherwise prepared or preserved
2008.19.90.22	Other nuts and seeds, including mixtures (with ground nuts less than 20 percent), otherwise prepared or preserved
2008.19.90.92	Other nuts and seeds, including mixtures, not containing ground nuts, otherwise prepared or preserved

Fresh Non-Citrus

U.S. exports of apples declined but new major markets have emerged.

U.S. exports of fresh apples in marketing year 1992/93 (July-June) declined 6 percent to \$301 million. Volume was down 5 percent to 489,000 tons. Increased world apple production resulted in lower prices and increased export competition. Most of the decline in U.S. apple sales was to the European Community, where production was up sharply in 1992/93. However, two markets, Mexico and Taiwan, continued to register large increases. U.S. exports to Mexico, which increased 54 percent to over \$49 million, continued to benefit from the elimination of that country's apple import licensing scheme in 1991 and the increased purchasing power of Mexican consumers. Taiwan became the largest U.S. market for apples in 1992/93, with sales increasing 59 percent to \$75 million, surpassing Canada at \$55 million.

U.S. pear exports registered a modest decline in marketing year 1992/93.

Exports of U.S. fresh pears declined 10 percent in marketing year 1992/93 (July-June) to \$61 million. Volume was off 13 percent to 100,000 tons. A significant part of the decline was to the European Community (EC) which decreased 75 percent to \$1.3 million. Demand for U.S. pears declined in the EC due to a large EC crop and increased export competition from Chile in the spring. Slight export increases to Canada and Mexico, with sales reaching \$25 million and \$17 million, respectively, partially offset declines in other markets.

Canadian anti-dumping duties, imposed on imports of tart cherries from the United States in 1988, will be removed as of January 29, 1994.

The action follows a decision by the Canadian International Trade Tribunal (CITT) not to conduct an administrative review of the original material injury finding. Section 76 of Canada's special import measures act stipulates that finding of material injury, and the associated protection in the form of anti-dumping or countervailing duties, expire 5 years from the last finding unless a review is initiated. The CITT solicited comments from interested parties in June of this year. Since no requests were received in support of a review, the duties will expire in January.

Tart cherries affected by the duties included fresh, frozen, and provisionally preserved. The United States exported \$286,000, \$1.1 million, and \$5 million, of each commodity, respectively, to Canada in marketing year (May-April) 1992/93.

Correction

Due to a computer programming error, the export tables on pages 33-36 of the August 1993 Horticultural Products Review were incorrect. Corrected tables appear on pages 42 to 45.

European Community Exports of Horticultural Products, 1992

European Community (EC) horticultural exports declined 6 percent in 1992 to \$10 billion, after remaining constant in dollar terms in 1991. With imports continuing to increase in 1992, the EC's balance of trade has deteriorated sharply since 1988, moving from a deficit of \$1.2 billion to \$4.5 billion. Poor deciduous fruit and vegetable harvests in 1991 reduced exports of fresh produce and increased imports in 1992. At the same time, the world-wide recession which hit the United States and Japan damped export demand for many EC processed products.

European Community horticultural exports (including spirits) to all non-EC countries totalled \$10.0 billion in 1992, a decrease of 6 percent in dollar terms. In quantity terms, total exports were 7.55 million tons, unchanged from 1991.

The Netherlands was the largest exporter at \$2.2 billion, taking over the lead from France. *France*, with exports of \$2.1 billion, had bad weather which lowered export availability of many fresh fruits and vegetables and the recession affected wine and spirits exports.

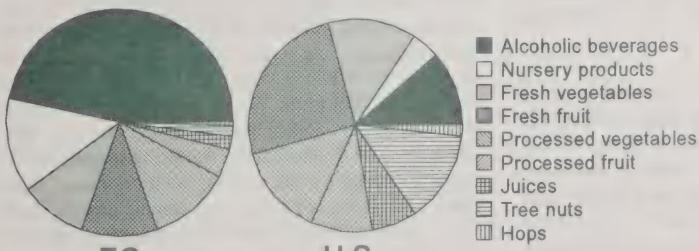
Most horticultural exports take place within the EC, with other EC member states. (See "European Community Imports of Horticultural Products, 1992" in the August 1993 issue of *Horticultural Products Review*.) Still, the EC is a

net importer of horticultural products, exporting a total of \$10 billion, while importing \$14.5 billion. This gap widened in 1992 to \$4.5 billion from \$3.6 billion in 1991.

The product mix of EC horticultural exports is very different from the United States'. In the EC, certain high valued, processed products are much more significant. The EC exports wine, beer, and spirits at a much higher level. Another high value item, nursery products, including bulbs, is a much more significant export item in the EC than in the United States. By contrast, tree nuts, a high value category, is a much more important category in U.S. horticultural exports than in the EC. U.S. tree nut exports outnumber EC exports by more than 5 to 1. Both the United States and the EC are large importers and exporters of fresh fruits and vegetables.

EC and U.S. Total Horticultural Exports Differ

Greatly by Product Mix



Note: In 1992, EC horticultural exports were \$10 billion.
U.S. exports were \$6.8 billion.

Fresh Fruit

Fresh fruit exports totalled \$1.08 billion in 1992, unchanged from 1991. While exports were flat in 1992 mostly because of bad weather affecting tree fruit crops, exports have increased greatly since 1988, up 45 percent. Citrus exports are the leading grouping among fresh fruit. *Oranges* were the largest single category, at \$249 million. This was an increase of 7 percent over

1991 exports of \$233 million. Major destinations included Poland (\$41 million), Austria (\$30 million), and Switzerland (\$28 million). *Tangerine* (mandarin) and hybrid exports were \$119 million, up over 14 percent. Switzerland, Sweden, and Austria were the leading destinations, with exports at \$30.2 million, \$14.7 million, and \$14.4 million, respectively. *Lemon* exports were \$69 million, down 9 percent from 1991. Leading destinations were Poland (\$19.5 million) and Switzerland (\$11.1 million).

Among non-citrus fruit, *grapes* were the largest export category. Grape exports were \$116 million (up 5.5 percent over 1991), with Switzerland the leading non-EC destination, at \$34.5 million, followed by Austria, at \$31.7 million. *Apple* exports were off in 1992 by 13.5 percent, because of a smaller 1991 crop caused by poor weather. Non-EC exports totalled \$100 million, with Sweden as the leading destination (\$20 million). *Pear* exports were also down for the same reasons in 1992, off 10 percent to \$46 million. Leading destinations were the Canary Islands (\$12 million) and Sweden (\$7.9 million). *Stone fruit* exports were also down (-14%) to \$138 million. Leading destinations were Switzerland (\$47 million), Austria (\$35 million), and Sweden (\$15 million). *Kiwifruit* exports increased 11 percent in 1992, and have nearly tripled since 1988. Exports were \$51 million, with Austria (\$12.1 million) and Switzerland (\$6.7 million) the leading destinations.

Wine and Beer

Wine and beer are the EC's most important horticultural exports. In 1992, EC *wine* exports to all non-EC countries were \$2.57 billion (up 7 percent from 1991), and *beer* exports were \$1.06 billion (up 13 percent). For beer exports, the United States is the leading destination, taking over half (\$514 million). Switzerland is second, with \$64 million.

Bottled red and rosé wines were the largest wine category, with exports totalling \$963 million, up 13 percent over 1991. The United States is the leading destination with \$362 million, followed by Switzerland with \$179 million, and Japan with \$80 million. *Bottled white wine* exports were \$643 million, up 7 percent. Leading destinations were the United States (\$266 million), Japan (\$106 million), and Canada (\$84 million). *Sparkling wine* exports totalled \$578 in 1992, up

1.8 percent over 1991. Leading destinations were the United States (\$208 million), Switzerland (\$95 million), and Japan (\$24 million).

While exports of bottled wines continued to increase in 1992, exports of bulk wines declined in value. *Bulk red and rosé wine* exports were \$213 million in 1992, off 2 percent. Leading destinations were Switzerland (\$111 million), Angola (\$24 million), and Sweden (\$14 million). *Bulk white wine* exports reached \$65 million, down 3 percent. Major destinations were Sweden (\$15 million) and Canada (\$12 million).

Fresh Vegetables

EC fresh vegetable exports declined 5 percent in 1992, to \$1.22 billion. Still, this figure is up 43 percent over the 1988 amount. *Potato* exports (table and seed) totalled \$218 million, down 31 percent from 1991, mainly because of poor weather throughout western Europe. Leading destinations were the republics of the former Soviet Union (\$43 million), and then Algeria (\$17 million), and Romania (\$16 million). *Tomato* exports were also off in 1992 (-2%), to \$159 million. Major destinations were Sweden at \$37 million, Switzerland at \$36 million, Austria at \$26 million, and Poland at \$21 million. *Sweet pepper* exports went up 6 percent to \$129 million in 1992. Leading destinations were the United States (\$31 million), Sweden (\$25 million), and Switzerland (\$19 million). *Lettuce* exports were \$57 million, up 7.5 percent. Sweden (\$20 million) and Austria (\$14 million) were the major destinations.

Processed Products

Canned tomato exports stayed at \$288 million in 1992, unchanged from 1991. Major destinations included Saudi Arabia (\$27 million), Switzerland (\$26 million), and Libya (\$24 million). *Olives* went up to \$275 million, up 18 percent. The leading destinations were the United States (\$159 million), Saudi Arabia (\$21 million), and Canada (\$16 million). In 1992, *canned peach* exports reached \$86 million, an increase of one-third. Leading destinations were Japan with \$13.7 million, Mexico with \$11.8 million, and the United States with \$11.2 million.

Frozen processed potato exports were \$49 million in 1992, an increase of 20 percent. Leading destinations were Sweden with \$10.5 million, the Canaries with \$6.4 million, and Saudi Arabia with \$5.6 million. *Canned mushroom* exports reached \$45 million, up 12 percent from 1991. Major destinations included Israel (\$7.0 million), Austria (\$5.1 million), and Mexico (\$4.8 million). *Canned citrus* exports reached \$43 million, up 5 percent from 1991. Major destinations were the United States with \$32 million and Japan with \$4.6 million.

Cut Flowers and Nursery

EC exports of *cut flowers* reached \$425 million in 1992, an increase of 9 percent over 1991. The most important destinations were Switzerland (\$117 million), Austria (\$79 million), and Sweden (\$58 million). Exports of *bulbs, tubers, and related growing stock* totalled \$318 million in 1992, an increase of 16 percent. Leading destinations were the United States (\$106 million), Japan (\$64 million), and Sweden (\$32 million).

Hops

Hop exports took a sharp decline in 1992 because bad weather caused a very poor crop. Exports reached only \$50 million, less than half of 1991 exports. The United States (\$17.6 million), South Africa (\$4.5 million), and the former Czechoslovakia (\$3.4 million) were the major destinations.

Tree Nuts

Tree nut exports in 1992, mostly walnuts and hazelnuts, were \$154 million, unchanged from 1991. Major destinations were Switzerland (\$47 million) and Austria (\$13 million).

(Mark Thompson, 202-720-6877)

**EC Horticultural Exports by Product
Value in \$ Millions**

	1988	1989	1990	1991	1992
Citrus fruit					
Oranges	141	153	181	233	249
Tangerines and hybrids	69	74	92	104	119
Lemons	72	69	78	76	69
Other citrus	2	2	3	5	7
Total citrus	282	297	353	418	441
Other fresh fruit					
Stone fruit	103	100	134	160	138
Grapes	90	86	109	110	116
Apples	94	82	105	116	100
Kiwifruit	18	27	43	46	51
Pears	42	41	42	50	46
Melons	42	39	52	60	68
Others	74	84	115	125	122
Total other fresh fruit	463	458	600	668	640
Wine and beer					
Beer	761	740	939	941	1,064
Bottled red and rosé wine	696	787	867	851	963
Bottled white wine	503	559	646	599	643
Sparkling wine	562	583	644	568	578
Bulk red and rose wine	196	203	239	217	213
Bulk white wine	69	73	85	67	65
Dessert wine	72	72	65	38	43
Vermouth	29	30	43	32	32
Other miscellaneous	49	41	33	24	33
Total beer and wine	2,937	3,088	3,561	3,337	3,634
Fresh vegetables					
Potatoes	176	169	218	319	219
Tomatoes	93	101	135	162	159
Sweet peppers	65	77	97	122	129
Lettuce	35	35	47	53	57
Cucumbers	31	38	48	52	49
Mushrooms	19	20	27	26	29
Others	245	237	291	317	305
Total fresh vegetables	664	677	863	1,051	947
Processed fruits and vegetables					
Canned tomatoes	351	406	339	288	288
Olives	187	222	218	232	275
Canned peaches	44	64	61	63	86
Frozen processed potatoes	22	35	40	41	49
Canned mushrooms	43	49	51	40	45
Canned citrus	25	40	39	41	43
Canned mixed fruit	14	18	19	17	21
Others	487	497	643	609	676
Total	1,173	1,331	1,410	1,331	1,483
Other commodities					
Tree nuts	150	161	157	156	155
Hops	87	86	109	108	50
Cut flowers	321	342	403	388	425
Bulbs	185	184	243	274	318
Other nursery	419	423	534	557	600
Total excluding spirits	6,869	7,269	8,452	8,520	8,968
Total including spirits	8,384	9,001	10,595	10,633	9,984

Source: Eurostat and International Monetary Fund. Note: Totals may not add due to rounding.

EC Horticultural Exports to Non-EC Countries by Country of Origin

	1988	1989	1990	1991	1992	Quantity in 1,000 Metric Tons			
						1988	1989	1990	1991
Netherlands	1,433	1,477	1,922	1,981	2,223	1,289	1,254	1,453	1,512
France	2,742	2,984	3,454	3,360	2,136	1,105	1,137	1,200	1,069
Italy	1,225	1,266	1,478	1,433	1,495	1,338	1,315	1,319	1,194
Spain	1,148	1,175	1,253	1,209	1,338	1,377	1,297	1,230	1,251
Germany	659	716	878	985	934	488	533	633	1,075
United Kingdom	388	408	536	551	629	221	248	290	313
Greece	164	283	311	317	367	230	437	498	576
Denmark	224	225	274	285	301	174	194	205	217
Portugal	168	200	177	188	203	155	166	134	140
Ireland	136	154	185	180	194	47	52	54	55
Belgium-Luxembourg	97	111	126	143	163	103	126	109	132
Total	8,384	9,001	10,595	10,633	9,984	6,528	6,758	7,126	7,533
									7,550

Source: Eurostat and International Monetary Fund.

Note: Totals may not add due to rounding.

Total European Community Horticultural Exports to All Non-EC Countries

Commodity Group	1988	1989	Value in \$1,000	Quantity in Metric Tons				
				1990	1991	1992	1988	1989
Citrus fruit	282,031	297,440	353,438	417,740	440,676	714,486	714,934	753,806
Fresh deciduous fruit	325,075	307,821	389,674	436,203	399,019	462,437	436,274	418,994
Misc. fresh fruit	95,720	111,917	158,111	171,610	173,223	59,208	68,358	98,466
Fresh melons	41,912	38,681	52,461	60,076	68,142	57,885	53,443	76,302
Frozen fruit	7,745	6,911	8,292	8,351	8,270	4,059	4,304	5,096
Canned fruit	112,757	150,800	152,250	150,469	182,875	130,721	187,483	167,098
Misc. prep. fruit	126,306	126,186	153,995	175,377	184,183	70,931	72,671	69,978
Olives	187,457	221,598	218,295	231,876	274,791	105,509	117,013	116,337
Dried fruit	26,250	40,094	42,780	33,490	36,143	12,450	25,796	23,008
Fruit and veg. juices	116,695	120,396	156,912	155,719	184,895	112,123	117,373	134,033
Fresh veg. (x potat.)	495,346	514,477	649,761	735,354	728,738	553,992	581,945	618,598
Fresh potatoes	168,740	162,676	213,708	315,800	218,332	671,730	563,121	669,415
Prep./pres. veg.	589,860	671,902	610,364	527,365	554,006	585,133	607,670	534,177
Frozen vegetables	119,052	132,165	153,818	152,727	163,157	114,158	131,826	125,118
Dried/dehydrated veg.	74,455	82,527	131,749	127,089	69,395	127,695	116,257	175,855
Edible tree nuts	150,314	160,696	156,912	155,889	154,763	47,972	58,693	49,790
Wine and must	2,180,978	2,350,757	2,627,100	2,401,164	2,572,952	1,204,343	1,191,199	1,108,107
Beer	755,918	736,806	933,741	936,102	1,061,110	804,870	858,466	960,342
Spirits	1,515,175	1,731,795	2,143,061	2,112,884	1,015,684	464,344	599,226	736,315
Hops	87,132	85,914	108,607	107,915	50,036	12,050	12,765	13,555
Nursery (x cut flw)	603,898	607,218	777,189	831,497	918,457	179,659	202,204	233,638
Cut flowers	321,445	341,925	402,867	388,174	424,698	32,000	36,611	38,311
Total exports	8,384,361	9,000,702	10,595,085	10,632,871	9,983,545	6,527,755	6,757,632	7,126,339
								7,532,941
								7,550,447

Source: Eurostat and International Monetary Fund.

Note: Totals may not add due to rounding.

U.S. imports of horticultural products, especially tropical items, from Caribbean Basin Initiative (CBI) countries continued to increase in 1992. Fresh pineapples, cantaloupes, and frozen concentrated orange juice were the most important import items, other than bananas and plantains. U.S. exports of horticultural products to CBI countries increased 4 percent in 1992. Overall, U.S. export items such as fruit juices, fresh vegetables, and wine have increased steadily in the last four years. Market liberalization in countries like Guatemala, Costa Rica, Honduras, and El Salvador, combined with effective marketing activities, are the main reasons for successful inroads of U.S. horticultural products into CBI markets.

The Caribbean Basin Economic Recovery Expansion Act was signed into law on August 20, 1990, making permanent the Caribbean Basin Initiative (CBI). The program grants duty-free treatment to all imports, except textiles and apparel, leather goods, footwear, petroleum products, canned tuna, watches and watch parts from 24 countries in the Caribbean and Central America (see the August 1992 issue of the Horticultural Products Review for list of beneficiary countries). Costa Rica, Guatemala, and the Dominican Republic are the largest CBI beneficiaries, accounting for about 72 percent of total U.S. horticultural product imports from CBI countries.

Many products from CBI beneficiary countries already had duty-free treatment under the previously existing Generalized System of Preferences (GSP), or because of zero Most Favored Nation (MFN) tariffs. In this article, these commodities are called "Not Dutiable." Products that had duties prior to enactment of the CBI are described here as "Dutiable." Dutiable items are divided into two categories; "Fast Track" and "Non-Fast Track." Fast Track products are certain perishable items that are given duty-free treatment by CBI, but can have duty-free treatment removed if increased imports are proven to have a substantial negative impact

on the U.S. domestic industry. To date, the Fast Track procedure has never been used to remove duty-free treatment. Non-Fast Track commodities are all other products that were previously dutiable and for these items, duty-free status cannot be removed.

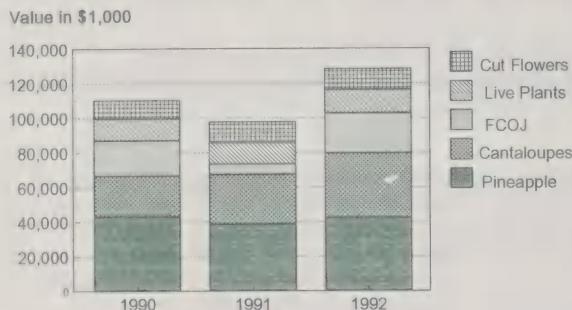
In 1992, total U.S. imports of Fast Track and Non-Fast Track items increased 30 percent to a record \$117 million, due primarily to a sharp increase in imports of frozen concentrated orange juice (FCOJ). Not Dutiable imports also reached a record \$866 million in 1992, with bananas and cantaloupes accounting for the largest increases.

For Fast Track products, pineapples still remain the top import product in 1992 at \$42.2 million, up 9 percent from 1991. Most U.S. imports of pineapples are from Costa Rica and Honduras. FCOJ is the second largest import item, increasing 273 percent in 1992 to \$23 million, mostly from Belize and Costa Rica. Imports from these countries partially offset reduced U.S. purchases from Mexico.

For Non-Fast Track commodities, the single category registering the largest increase in import value in 1992 was frozen broccoli, up 56 percent to \$11 million. Guatemala is the major CBI supplier of frozen broccoli to the United States.

Total U.S. imports of Non-Dutiable products, other than bananas and plantains, increased 13 percent to \$226 million in 1992. Fresh cantaloupe was the largest import item totaling \$37.2 million. Other Non-Dutiable products showing increases included live plants, cut flowers, yams, and cassava. In 1992, fresh bananas continued to be the single largest U.S. horticultural import commodity from CBI countries, valued at \$521 million. CBI banana exports to the United States are expected to

Fresh and Processed Fruits and Ornamentals are the Major Items Exported by CBI Countries to the United States



Source: U.S. Bureau of the Census

increase in the near future, as the result of the new EC banana import regime, which went into effect on July 1, 1993. (For more details on the EC banana import regime, see page 30.)

Costa Rica continues to be the largest CBI beneficiary, accounting for about 36 percent of horticultural trade in products other than fresh bananas and plantains. U.S. imports of horticultural products from Costa Rica increased 21 percent to \$124.5 million in 1992. Pineapple, cantaloupe, FCOJ, and cut flowers were the major commodities exported to the United States in 1992 in addition to bananas, which is Costa Rica's largest export product. Most of the pineapples produced by Costa Rica are exported to the United States and Europe. Production and exports of Costa Rican non-traditional agricultural products have increased sharply in recent years. The most important non-traditional export products are pineapples, ornamental plants, and melons.

In 1992, Guatemala displaced the Dominican Republic as the second largest CBI beneficiary. Total U.S. imports of horticultural items, other than bananas and plantains, from Guatemala in 1992 reached \$68.9 million, 25 percent above 1991 imports. Major Guatemalan export commodities to the United States include frozen broccoli, roses, fresh peas, and cantaloupes.

Agriculture is the principal economic activity in Guatemala, accounting for about 25 percent of Gross National Product (GNP), 75 percent of total export earnings, and 60 percent of employment. The agricultural sector continues to be dominated by traditional export crops, especially coffee, sugar, and bananas. However, the non-traditional sector is growing rapidly, particularly for fruit, vegetables, and ornamentals. Principal fruit and vegetable exports are: broccoli, melons, brussels sprouts, plantains, okra, berries, and cashew nuts.

The Dominican Republic, the third largest CBI supplier, reduced exports of horticultural products to the United States by 2 percent in 1992 to \$56.2 million. However, shipments of Dutiable items (Fast Track and Non-Fast Track), which account for about 32 percent of total horticultural trade, other than bananas and plantains, increased 8 percent to \$18.1 million. The decrease in U.S. imports from Dominican Republic was mainly the result of reduced supplies of pineapple, cantaloupe, coconut, oranges, and yams. Pineapple is the Dominican Republic's major horticultural export to the United States, totaling \$5.9 million in 1992, 20 percent below 1991 shipments.

Agriculture accounts for about 15 percent of the Dominican Republic's total GNP. Strong emphasis is being given by the government and the private sector to increase domestic production of fruit and vegetables (non-traditional agricultural products) for export. The commodities getting the most attention include oranges, grapefruit, tropical fruits, tomatoes and melons. Pineapples have become a major export commodity within the last three years.

Honduras' exports of horticultural products (other than bananas and plantains) to the United States increased 26 percent to \$34.1 million in 1992. Pineapple, FCOJ, cantaloupes, and live plants were the major items exported, making Honduras the fourth largest CBI supplier. However, the value of Honduran shipments of bananas to the United States has decreased in the last three years from \$141.5 million in 1990 to \$106.2 million in 1992. Unfavorable weather conditions and insect problems in 1990 and 1991, affected banana production and subsequently exports. In recent years, Honduras has been striving to develop its non-traditional produce exports. Pineapples and melons are the largest non-traditional fruit and vegetable exports. In only a few years, Honduras has become the second largest melon exporter in Latin America, after Costa Rica. Melon exports are expected to continue to increase in 1993.

Belize's shipments of horticultural products, excluding bananas and plantains, to the United States reached \$18.1 million in 1992, up 249 percent from the previous year's shipments. A sharp increase in FCOJ shipments is the major reason for larger exports. Other commodities of importance include grapefruit juice, papayas, guavas, and mangoes.

U.S. Exports

U.S. exports of horticultural products to CBI beneficiaries in 1992 increased by 4 percent to \$146 million. Increased exports to the Bahamas, Honduras, the Dominican Republic, Belize, and Costa Rica outpaced reduced shipments to Haiti (the result of the trade embargo imposed in 1992), Panama, Barbados, Nicaragua, Jamaica,

Guatemala, and El Salvador. Fresh vegetables and processed fruit accounted for most of the increase.

Total U.S. shipments of horticultural products (including hops) to CBI countries increased from \$96 million in 1988 to \$146 million in 1992. During the last five years, in addition to the CBI program, which in part has improved economies in the Caribbean and Central American countries, market liberalization in the region and increased marketing promotion activities by exporter firms, have made CBI countries able to import more from the United States. The largest increases occurred in the Bahamas, Belize, Costa Rica, Honduras, and the Netherlands Antilles.

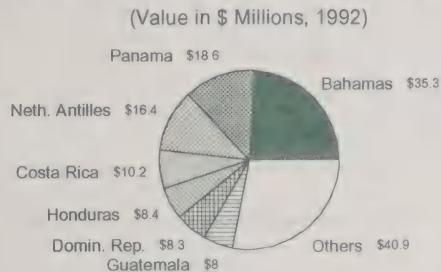
U.S. shipments of fruit juices to CBI beneficiary countries have been increasing steadily in the last five years. Exports of juices to CBI countries have increased from \$19 million in 1988 to nearly \$28 million in 1992, due to improved living standards and increased health consciousness among Caribbean and Central America consumers. U.S. firms have increased demand by aggressively promoting their product quality directly to consumers and leading buyers. Also, market promotion efforts have been directed to the 1 million tourists in the Caribbean, arriving annually from the United States (see March, 1993, issue of *Agricultural Trade Highlights*). Top CBI markets for U.S. fruit juices are the Bahamas, Panama, and the Netherlands Antilles, which together accounted for about \$16 million of imports in 1992. The bulk of U.S. fruit juice exports to CBI countries includes orange, apple, and grape juice.

Reduced wine import tariffs, and elimination of many non-tariff barriers, have also increased U.S. wine shipments to this region (see February, 1993 issue of the *Horticultural Product Review*). Top importers of U.S. wine include Netherlands Antilles, The Bahamas, St. Lucia, and Panama.

The Bahamas was the largest importer of U.S. horticultural products in 1992, accounting for \$35 million. The Bahamas is followed by Panama (\$19 million), and the Netherlands Antilles (\$16 million). Shipments of U. S. horticultural products to the Caribbean and the Central America region are expected to increase in the coming years, as overall liberalization of this region's trade policies should result in improved access for U.S. products.

(Samuel Rosa, 202-720-9792)

The Bahamas is the Leading Destination of U.S. Horticultural Exports to CBI Countries



Source: Bureau of the Census.

TABLE 1. U.S. IMPORTS OF HORTICULTURAL PRODUCTS FROM
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1990 to 1992
(Quantity in Metric Tons and Value in \$1,000) 1/

Product	1990		1991		1992		Top Ranking Suppliers
	Quantity	Value	Quantity	Value	Quantity	Value	
Dutiable Fast Track							
Pineapple	107,956	42,738	108,308	38,581	114,978	42,225	Costa Rica, Honduras
FCOJ 2/	12,817	20,412	5,305	6,180	18,595	23,022	Belize, Costa Rica
Roses	N/A	4,028	N/A	4,534	N/A	5,992	Guatemala, Costa Rica
Avocados	1,732	840	2,510	1,039	7,133	2,818	Dom. Republic, Bahamas
Grapfrt Juice 2/ 3/	3,911	4,154	916	989	1,447	1,895	Belize, Dom. Republic
Oranges	5,436	1,477	4,294	1,168	4,660	1,083	Dom. Republic, Jamaica
Grapefruit	6,246	611	7,693	770	10,519	906	Bahamas, Dom. Republic
Lemons	6,901	500	7,336	551	2,456	200	Bahamas, Guatemala
Other	N/A	7,045	N/A	10,051	N/A	5,855	
Subtotal	N/A	81,806	N/A	63,863	N/A	83,996	
Dutiable Non-Fast Track							
Frozen Broccoli	0	0	10,418	7,063	14,731	10,990	Guatemala, Montserrat
Pineapple Juice 2/	2,790	3,358	8,117	8,319	4,353	6,346	Dom. Republic, Costa Rica
Macadamia Nuts	460	4,476	369	2,421	441	3,126	Guatemala, Costa Rica
Processed Pineapple	78	62	997	992	1,377	1,364	Costa Rica, Dom. Republic
Peas Prep/Frnz 3/	402	773	408	897	352	824	Dom. Republic, Tri. & Tobago
Frzn Cauliflower	0	0	329	244	783	557	Guatemala
Prepared Papaya	170	151	324	227	594	478	Dom. Republic, Costa Rica
Tomato Paste 3/	0	0	17	10	1	3	El Salvador
Tomato Sauce	31	22	0	0	0	0	
Other	N/A	6,575	N/A	8,310	N/A	9,018	
Subtotal	N/A	15,417	N/A	28,483	N/A	32,706	
Not Dutiable 4/							
Fresh Bananas	1,440,661	441,838	1,434,587	443,139	1,785,222	521,360	Costa Rica, Guatemala
Cantaloupe	91,179	23,639	90,983	28,628	115,504	37,153	Costa Rica, Honduras
Live Plants	N/A	12,847	N/A	12,443	N/A	13,672	Costa Rica, Guatemala
Cut Flowers	N/A	10,604	N/A	11,873	N/A	12,039	Costa Rica, Dom. Republic
Yams	9,556	6,863	10,098	8,276	16,979	8,845	Jamaica, Costa Rica
Fresh Peas	8,911	7,341	11,236	8,951	10,395	7,362	Guatemala
Cassava 3/	8,004	3,683	15,891	5,797	21,474	7,049	Costa Rica, Dom. Republic
Frz Bananas/Plantn	5,164	2,937	5,704	3,112	7,918	4,904	Costa Rica, Honduras
Frozen Okra	0	0	3,802	2,264	5,312	3,197	Guatemala, El Salvador
Winter Melon	3,353	421	2,910	643	11,499	2,577	Panama, Honduras
Coconut	12,536	3,429	12,055	2,509	11,243	2,261	Dom. Republic, Costa Rica
Fresh Plantains	7,675	2,156	4,983	1,865	5,918	2,201	Costa Rica, Honduras
Fresh Papayas	2,123	1,629	1,951	1,800	2,015	1,789	Jamaica, Belize
Foliage	N/A	1,474	N/A	1,284	N/A	1,742	Guatemala, Costa Rica
Fresh Garlic	107	63	212	116	323	320	Guatemala, El Salvador
Frozen Peas	1,634	2,799	916	1,228	116	240	Guatemala, El Salvador
Guavas, Mangoes	5,808	4,064	4,829	3,700	305	169	Haiti, Belize
Fresh Okra	87	75	40	34	46	27	Guatemala, Jamaica
Other	N/A	90,997	N/A	107,277	N/A	122,400	
Subtotal	N/A	616,860	N/A	644,940	N/A	749,304	
Total	N/A	714,083	N/A	737,286	N/A	866,006	

1/ Revised for the entire period (1990, 1991, and 1992).

2/ Quantity in thousand gallons.

3/ Due to the introduction of the Harmonized Tariff Schedule in 1989, and to revised data beginning in 1990, these commodities do not have accurate comparable figures for data prior to 1990.

4/ GSP items plus MFN duty-free items.

Note 1: N/A = not available.

Note 2: These figures differ slightly from those published in past years. Data were revised beginning in 1990. Some products that were not included in last year's table are now included under OTHER category.

Note 3: Totals quantities not included because of different units used.

Note 4: Totals may not add due to rounding.

TABLE 2. U.S. IMPORTS OF HORTICULTURAL PRODUCTS EXCLUDING FRESH BANANAS AND PLANTAINS
FROM CARIBBEAN INITIATIVE BENEFICIARY COUNTRIES
(Value in \$1,000, Calendar Year) 1/

Country	1983 2/	1990	1991	1992	Major Commodities 1992
Costa Rica	12,544	98,022	103,317	124,535	
CBI Dutiable	1,476	41,591	36,391	40,381	Pineapple, FCOJ
CBI Other	11,068	56,431	66,926	84,154	Cantaloupe, Cut Flowers
Guatemala	14,563	45,946	55,103	68,878	
CBI Dutiable	6,229	8,328	16,762	23,445	Frozen Broccoli, Roses
CBI Other	8,334	37,618	38,341	45,433	Fresh Peas, Cantaloupe
Dominican Republic	33,836	51,472	57,519	56,266	
CBI Dutiable	6,938	16,203	16,724	18,072	Pineapple, Pinapple,Juice
CBI Other	26,898	35,269	40,795	38,184	Coconut, Cut Flowers
Honduras	12,110	23,543	27,123	34,184	
CBI Dutiable	6,106	7,781	11,063	12,383	Pineapple, FCOJ
CBI Other	6,004	15,762	16,060	21,791	Cantaloupe, Live plants
Belize	448	15,979	5,182	18,087	
CBI Dutiable	138	15,397	4,935	17,551	FCOJ, Grapefruit Juice
CBI Other	310	582	247	536	Papayas, Guavas,Mangoes
Jamaica	6,069	17,500	15,346	16,879	
CBI Dutiable	231	4,215	767	1,605	FCOJ, Oranges
CBI Other	5,838	13,285	14,579	15,274	Yams, Cut flowers
Panama	991	4,906	7,320	8,125	
CBI Dutiable	15	274	52	502	FCOJ
CBI Other	976	4,632	7,268	7,623	Cantaloupe, Winter Melon
El Salvador	1,879	4,461	6,333	6,472	
CBI Dutiable	961	582	690	695	Frzn. Broccoli,Tomt.Paste
CBI Other	918	3,879	5,643	5,777	Frzn. Okra, Winter Melon
Bahamas, The	1,230	2,455	3,180	4,674	
CBI Dutiable	115	1,140	1,509	1,507	Grapefruit, Melons
CBI Other	1,115	1,315	1,671	3,167	Cantaloupe
Nicaragua	92	4	803	1,934	
CBI Dutiable	43	4	93	152	Limes
CBI Other	49	0	710	1,762	Melons
Trinidad & Tobago	288	821	1,393	1,460	
CBI Dutiable	1	11	116	171	Frozen Peas
CBI Other	288	811	1,257	1,289	Cut Flowers
Haiti	4,377	5,863	7,490	261	
CBI Dutiable	669	1,320	3,176	0	
CBI Other	3,708	4,643	4,314	261	Guevas, Mangoes
Dominica	1	739	302	186	
CBI Dutiable	0	295	0	0	
CBI Other	1	444	293	186	Cut Flowers
Grenada	0	144	207	185	
CBI Dutiable	0	32	15	36	Avocados
CBI Other	0	112	192	149	Guevas, Mangoes
St. Lucia	25	2	910	142	
CBI Dutiable	0	0	0	109	Avocados
CBI Other	25	2	910	33	Cut Flowers

TABLE II. U.S. IMPORTS OF HORTICULTURAL PRODUCTS, EXCLUDING FRESH BANANAS AND PLANTAINS
 FROM CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
 (VALUE IN \$1,000, CALENDAR YEAR)
 (CONTINUED)

Country	1983 2/	1990	1991	1992	Major Commodities 1992
St. Vincent	152	85	166	89	
CBI Dutiable	0	0	0	64	Avocados
CBI Other	152	85	166	25	Cut Flowers
Barbados	11	76	252	33	
CBI Dutiable	0	6	0	0	
CBI Other	11	70	252	33	Sauces preparations
Montserrat	0	17	3	16	
CBI Dutiable	0	0	0	10	Frozen Broccoli
CBI Other	0	17	3	6	Cut Flowers
St. Christopher & Nevis	0	11	43	15	
CBI Dutiable	0	22	36	9	Grapefruit Juice
CBI Other	0	0	19	6	Cut Flowers
Netherlands Antilles 3/	29	34	18	14	
CBI Dutiable	20	1	0	0	
CBI Other	9	32	8	14	Live Plants
Guyana	1	12	13	8	
CBI Dutiable	0	7	0	0	
CBI Other	1	5	13	0	Coconut
British Virgin Island	0	6	6	5	
CBI Dutiable	0	0	0	0	
CBI Other	0	6	6	5	Cut Flowers
Antigua & Barbuda	1	33	249	0	
CBI Dutiable	0	12	0	0	
CBI Other	1	21	249	0	
CBI Beneficiaries	88,658	272,243	292,278	342,448	
CBI Dutiable	22,943	97,222	92,346	116,702	
CBI Other	65,715	175,021	199,932	225,746	

1/ Revised for the entire period (1990, 1991, 1992)

2/ Imports prior to enactment of CBERA.

3/ These figures include imports from Aruba, which are negligible.

Note 1: Totals may not add due to rounding. Also, totals may not match those in Table 1, which excludes some products other than bananas and plantains.

TABLE 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1988-92 (VALUE IN \$1,000)

	1988	1989	1990	1991	1992
ANTIGUA AND BARBUDA					
FRESH CITRUS	0	0	3	0	11
OTHER FRESH FRUIT	169	616	145	58	38
FROZEN FRUIT	3	0	0	0	0
DRIED FRUIT	4	98	15	21	8
OTHER PROCESSED FRUIT	100	133	249	164	81
FRUIT & VEG JUICES	574	791	930	908	1,004
FRESH VEGETABLES	1,608	523	898	507	687
FROZEN VEGETABLES	95	262	610	533	19
OTHER PROC. VEGETABLES	1,368	3,521	2,264	2,290	1,137
TREE NUTS	23	42	89	132	40
WINE	280	393	240	308	265
NURSERY	82	56	51	98	65
TOTAL	4,306	6,435	5,494	5,019	3,355
ARUBA					
FRESH CITRUS	30	26	13	71	5
OTHER FRESH FRUIT	250	121	64	91	57
FROZEN FRUIT	0	0	13	0	7
DRIED FRUIT	43	163	38	38	73
OTHER PROCESSED FRUIT	204	304	548	612	350
FRUIT & VEG JUICES	695	891	1,095	1,268	2,021
FRESH VEGETABLES	276	208	456	880	788
FROZEN VEGETABLES	1,163	1,045	219	234	156
OTHER PROC. VEGETABLES	749	1,857	1,951	1,706	1,437
TREE NUTS	110	177	237	224	360
WINE	182	218	238	354	309
NURSERY	272	199	185	400	310
TOTAL	3,974	5,209	5,057	5,878	5,873
BAHAMAS, THE					
FRESH CITRUS	98	80	30	23	0
OTHER FRESH FRUIT	799	826	626	543	73
FROZEN FRUIT	25	0	9	0	0
DRIED FRUIT	131	292	112	0	24
OTHER PROCESSED FRUIT	461	383	976	771	1,278
FRUIT & VEG JUICES	5,888	6,162	7,075	7,052	6,366
FRESH VEGETABLES	5,494	5,011	6,096	5,932	7,734
FROZEN VEGETABLES	5,494	6,955	7,421	4,312	6,560
OTHER PROC. VEGETABLES	1,126	6,727	5,555	8,349	10,445
TREE NUTS	95	197	158	203	135
WINE	847	1,274	1,593	1,512	1,763
HOPS	11	31	56	61	30
NURSERY	926	1,219	1,757	852	897
TOTAL	21,305	29,157	31,464	29,610	35,305
BARBADOS					
FRESH CITRUS	85	36	100	88	45
OTHER FRESH FRUIT	23	279	649	469	140
FROZEN FRUIT	3	0	0	0	35
DRIED FRUIT	29	198	32	47	9
OTHER PROCESSED FRUIT	133	274	581	314	231
FRUIT & VEG JUICES	493	837	490	979	329
FRESH VEGETABLES	1,735	516	481	581	177

Continued on next page.

TABLE 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1988-92 (VALUE IN \$1,000)

	1988	1989	1990	1991	1992
FROZEN VEGETABLES	232	586	256	242	111
OTHER PROC. VEGETABLES	661	1,433	771	682	1,075
TREE NUTS	13	97	186	136	71
WINE	321	366	286	443	359
HOPS	7	8	9	21	0
NURSERY	16	0	9	7	11
TOTAL	3,751	4,630	3,850	4,009	2,593
 BELIZE					
FRESH CITRUS	0	0	0	15	0
OTHER FRESH FRUIT	72	227	179	151	179
FROZEN FRUIT	0	0	4	0	0
DRIED FRUIT	34	67	7	0	10
OTHER PROCESSED FRUIT	8	87	39	51	117
FRUIT & VEG JUICES	14	43	29	67	74
FRESH VEGETABLES	15	138	354	711	385
FROZEN VEGETABLES	57	88	37	52	314
OTHER PROC. VEGETABLES	129	1,636	1,382	1,663	2,632
TREE NUTS	94	139	0	75	70
WINE	140	224	114	137	180
HOPS	15	0	0	0	48
NURSERY	4	17	70	0	28
TOTAL	582	2,666	2,215	2,922	4,037
 COSTA RICA					
FRESH CITRUS	3	0	33	9	17
OTHER FRESH FRUIT	1,256	1,993	3,363	4,453	4,472
FROZEN FRUIT	2	0	23	0	44
DRIED FRUIT	54	147	72	81	114
OTHER PROCESSED FRUIT	694	693	952	1,001	1,338
FRUIT & VEG JUICES	102	523	633	974	1,449
FRESH VEGETABLES	26	41	33	216	204
FROZEN VEGETABLES	476	0	94	99	252
OTHER PROC. VEGETABLES	423	1,137	718	699	1,297
TREE NUTS	139	152	74	320	189
WINE	75	114	361	226	110
HOPS	123	119	0	69	356
NURSERY	395	246	392	499	382
TOTAL	3,768	5,165	6,748	8,646	10,224
 DOMINICA					
FRESH CITRUS	0	6	8	6	0
OTHER FRESH FRUIT	0	16	4	28	0
OTHER PROCESSED FRUIT	0	43	76	89	63
FRUIT & VEG JUICES	22	3	0	11	41
FRESH VEGETABLES	13	13	29	13	6
FROZEN VEGETABLES	0	0	31	0	0
OTHER PROC. VEGETABLES	5	240	157	40	234
TREE NUTS	0	3	0	0	0
WINE	0	93	33	99	22
NURSERY	0	2	0	0	0
TOTAL	40	419	338	286	366

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TABLE 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1988-92 (VALUE IN \$1,000)

	1988	1989	1990	1991	1992
DOMINICAN REPUBLIC					
FRESH CITRUS	3	8	20	23	24
OTHER FRESH FRUIT	833	1,365	762	1,274	2,198
DRIED FRUIT	411	688	383	459	665
OTHER PROCESSED FRUIT	848	933	710	630	675
FRUIT & VEG JUICES	839	400	500	423	1,151
FRESH VEGETABLES	540	109	417	828	524
FROZEN VEGETABLES	227	72	201	3	103
OTHER PROC. VEGETABLES	1,743	1,726	1,092	1,016	1,702
TREE NUTS	1,117	316	191	223	168
WINE	153	165	150	197	226
HOPS	555	271	575	1,201	872
NURSERY	56	43	52	13	19
TOTAL	7,325	6,096	5,053	6,290	8,327
EL SALVADOR					
OTHER FRESH FRUIT	635	871	1,483	3,278	2,560
DRIED FRUIT	24	5	76	54	51
OTHER PROCESSED FRUIT	80	171	63	403	226
FRUIT & VEG JUICES	186	229	17	42	131
FRESH VEGETABLES	4	8	0	54	81
FROZEN VEGETABLES	0	25	0	0	198
OTHER PROC. VEGETABLES	227	1,215	1,034	1,169	1,123
TREE NUTS	9	7	0	5	97
WINE	44	41	26	147	235
HOPS	195	0	129	184	98
NURSERY	13	2	0	0	34
TOTAL	1,417	2,574	2,828	5,336	4,834
GRENADA					
FRESH CITRUS	61	0	4	16	0
OTHER FRESH FRUIT	13	29	33	35	6
FROZEN FRUIT	11	0	0	0	0
DRIED FRUIT	0	43	57	58	0
OTHER PROCESSED FRUIT	0	76	103	171	67
FRUIT & VEG JUICES	251	179	178	80	67
FRESH VEGETABLES	53	69	114	118	7
FROZEN VEGETABLES	13	0	4	0	0
OTHER PROC. VEGETABLES	579	850	550	810	419
TREE NUTS	4	5	3	8	6
WINE	128	44	240	451	52
HOPS	5	0	13	21	16
NURSERY	0	0	5	0	0
TOTAL	1,118	1,295	1,304	1,768	640
GUATEMALA					
FRESH CITRUS	0	0	75	0	0
OTHER FRESH FRUIT	1,416	1,021	969	2,649	1,850
FROZEN FRUIT	2	16	0	29	37
DRIED FRUIT	149	55	128	245	371
OTHER PROCESSED FRUIT	205	451	239	598	1,507
FRUIT & VEG JUICES	140	193	128	421	625
FRESH VEGETABLES	75	0	46	10	324
FROZEN VEGETABLES	40	565	330	167	211

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TABLE 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1988-92 (VALUE IN \$1,000)

	1988	1989	1990	1991	1992
OTHER PROC. VEGETABLES	384	392	549	792	783
TREE NUTS	93	222	103	26	217
WINE	74	74	36	189	208
HOPS	98	134	181	380	587
NURSERY	460	242	722	982	1,287
TOTAL	3,136	3,365	3,506	6,488	8,007
GUYANA					
OTHER FRESH FRUIT	0	12	8	7	80
OTHER PROCESSED FRUIT	0	0	3	7	135
FRUIT & VEG JUICES	2	0	0	0	13
FRESH VEGETABLES	0	0	58	133	94
FROZEN VEGETABLES	0	6	0	10	24
OTHER PROC. VEGETABLES	5	7	14	126	28
TREE NUTS	0	15	0	0	0
WINE	0	4	5	4	0
HOPS	0	9	5	0	0
TOTAL	7	53	93	287	374
HAITI					
FRESH CITRUS	0	0	0	4	0
OTHER FRESH FRUIT	249	170	170	71	14
DRIED FRUIT	22	3	0	22	0
OTHER PROCESSED FRUIT	231	144	352	402	224
FRUIT & VEG JUICES	764	572	509	472	22
FRESH VEGETABLES	235	176	157	78	62
FROZEN VEGETABLES	377	3	6	0	0
OTHER PROC. VEGETABLES	2,206	2,431	2,087	1,055	602
TREE NUTS	9	9	0	0	0
WINE	317	228	267	198	0
HOPS	10	81	47	73	0
NURSERY	24	85	7	18	0
TOTAL	4,444	3,902	3,602	2,393	924
HONDURAS					
FRESH CITRUS	0	2	0	4	0
OTHER FRESH FRUIT	845	902	916	924	1,508
FROZEN FRUIT	0	0	8	0	0
DRIED FRUIT	29	57	138	219	332
OTHER PROCESSED FRUIT	323	182	121	142	1,506
FRUIT & VEG JUICES	2,187	1,558	703	678	2,104
FRESH VEGETABLES	80	85	13	124	194
FROZEN VEGETABLES	7	3	18	126	172
OTHER PROC. VEGETABLES	203	1,352	1,013	2,287	2,126
TREE NUTS	35	0	15	24	31
WINE	176	31	70	93	131
HOPS	71	0	173	4	294
NURSERY	98	34	3	36	0
TOTAL	4,054	4,206	3,191	4,661	8,398
JAMAICA					
FRESH CITRUS	19	46	0	0	0
OTHER FRESH FRUIT	24	0	13	0	0
FROZEN FRUIT	3	10	0	0	0

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TABLE 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1988-92 (VALUE IN \$1,000)

	1988	1989	1990	1991	1992
DRIED FRUIT	126	112	121	142	88
OTHER PROCESSED FRUIT	124	185	25	99	67
FRUIT & VEG JUICES	942	550	592	846	403
FRESH VEGETABLES	90	488	257	916	1,113
FROZEN VEGETABLES	521	592	573	428	605
OTHER PROC. VEGETABLES	422	737	542	538	569
TREE NUTS	32	131	164	193	192
WINE	330	344	327	286	172
HOPS	462	158	393	253	287
NURSERY	152	257	12	53	0
TOTAL	3,247	3,610	3,019	3,754	3,496
 MONTSERRAT					
OTHER FRESH FRUIT	13	0	0	0	0
OTHER PROCESSED FRUIT	0	45	13	34	25
FRUIT & VEG JUICES	140	237	191	136	177
FRESH VEGETABLES	9	0	0	6	0
FROZEN VEGETABLES	0	16	3	0	0
OTHER PROC. VEGETABLES	7	135	86	42	51
TREE NUTS	8	6	12	0	0
WINE	12	12	18	155	3
TOTAL	189	451	323	373	256
 NETHERLANDS ANTILLES					
FRESH CITRUS	2	79	43	68	66
OTHER FRESH FRUIT	1,543	1,568	1,165	645	744
FROZEN FRUIT	8	0	14	17	29
DRIED FRUIT	157	664	583	428	620
OTHER PROCESSED FRUIT	530	1,268	1,443	1,574	1,147
FRUIT & VEG JUICES	2,417	2,982	3,404	3,334	3,558
FRESH VEGETABLES	4,981	1,428	1,154	582	1,787
FROZEN VEGETABLES	797	1,515	2,879	1,396	336
OTHER PROC. VEGETABLES	2,058	6,279	6,858	4,657	3,596
TREE NUTS	99	203	374	391	379
WINE	1,086	1,320	2,148	2,327	3,556
HOPS	19	24	33	31	35
NURSERY	468	805	593	400	544
TOTAL	14,165	18,135	20,691	15,850	16,397
 NICARAGUA					
OTHER FRESH FRUIT	0	0	153	371	755
FROZEN FRUIT	0	0	0	10	0
DRIED FRUIT	0	0	0	93	65
OTHER PROCESSED FRUIT	0	0	201	59	19
FRUIT & VEG JUICES	0	0	29	77	0
FRESH VEGETABLES	0	0	0	75	35
FROZEN VEGETABLES	0	0	10	0	5
OTHER PROC. VEGETABLES	0	271	160	1,509	134
TREE NUTS	0	0	3	7	18
WINE	0	0	9	78	27
HOPS	0	0	239	208	195
NURSERY	0	0	0	0	8
TOTAL	0	271	804	2,487	1,262

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TABLE 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1988-92 (VALUE IN \$1,000)

	1988	1989	1990	1991	1992
PANAMA					
FRESH CITRUS	5	5	0	8	11
OTHER FRESH FRUIT	3,201	3,965	4,726	4,132	3,715
FROZEN FRUIT	0	0	23	5	3
DRIED FRUIT	965	1,133	1,151	1,000	1,044
OTHER PROCESSED FRUIT	1,576	2,017	2,369	1,546	1,669
FRUIT & VEG JUICES	1,619	3,575	5,225	6,493	5,962
FRESH VEGETABLES	701	914	1,360	534	267
FROZEN VEGETABLES	731	269	225	314	159
OTHER PROC. VEGETABLES	2,597	6,215	6,888	4,807	4,447
TREE NUTS	633	816	635	506	828
WINE	178	406	259	264	492
HOPS	60	189	45	0	0
NURSERY	109	68	250	83	18
TOTAL	12,375	19,572	23,156	19,692	18,615
ST. CHRISTOPHER-NEVIS					
FRESH CITRUS	4	0	0	8	0
OTHER FRESH FRUIT	31	18	63	13	0
DRIED FRUIT	5	54	16	13	5
OTHER PROCESSED FRUIT	22	36	131	389	205
FRUIT & VEG JUICES	175	232	136	77	87
FRESH VEGETABLES	71	172	45	32	24
FROZEN VEGETABLES	13	38	10	8	56
OTHER PROC. VEGETABLES	95	603	226	276	220
TREE NUTS	0	2	15	7	9
WINE	73	48	72	90	39
HOPS	0	4	0	9	0
NURSERY	8	6	5	0	3
TOTAL	497	1,213	719	922	648
ST. LUCIA					
FRESH CITRUS	0	13	0	13	0
OTHER FRESH FRUIT	61	78	78	93	33
FROZEN FRUIT	0	12	0	0	0
DRIED FRUIT	0	66	37	23	4
OTHER PROCESSED FRUIT	2	123	114	278	156
FRUIT & VEG JUICES	1,215	1,418	1,408	1,485	1,448
FRESH VEGETABLES	623	360	415	492	292
FROZEN VEGETABLES	143	163	203	199	123
OTHER PROC. VEGETABLES	162	786	504	389	333
TREE NUTS	9	35	93	33	58
WINE	489	513	461	712	764
HOPS	17	21	63	35	27
NURSERY	0	0	6	13	15
TOTAL	2,721	3,588	3,382	3,765	3,253
ST. VINCENT AND THE GRENADINES					
OTHER FRESH FRUIT	13	26	48	35	26
DRIED FRUIT	4	23	5	0	0
OTHER PROCESSED FRUIT	20	88	261	87	81
FRUIT & VEG JUICES	67	773	148	208	81
FRESH VEGETABLES	6	8	3	9	0
FROZEN VEGETABLES	6	5	0	0	0

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TABLE 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1988-92 (VALUE IN \$1,000)

	1988	1989	1990	1991	1992
OTHER PROC. VEGETABLES	662	1,078	1,024	1,532	1,165
TREE NUTS	4	2	0	3	0
WINE	81	85	45	108	65
HOPS	0	0	14	32	22
TOTAL	863	2,088	1,548	2,014	1,440
TRINIDAD AND TOBAGO					
FRESH CITRUS	0	0	4	48	0
OTHER FRESH FRUIT	18	7	1,711	626	726
FROZEN FRUIT	28	0	0	0	0
DRIED FRUIT	244	166	421	441	564
OTHER PROCESSED FRUIT	22	59	221	397	218
FRUIT & VEG JUICES	98	200	296	219	539
FRESH VEGETABLES	1,148	1,239	2,145	2,066	1,965
FROZEN VEGETABLES	135	39	246	16	110
OTHER PROC. VEGETABLES	338	846	1,021	1,293	1,057
TREE NUTS	131	742	591	455	710
WINE	56	32	23	83	88
HOPS	34	49	19	37	44
NURSERY	33	53	7	93	11
TOTAL	2,285	3,432	6,705	5,774	6,032
BRITISH VIRGIN ISLANDS					
FRESH CITRUS	54	157	91	0	0
OTHER FRESH FRUIT	11	76	0	0	0
FROZEN FRUIT	4	0	0	3	0
OTHER PROCESSED FRUIT	0	117	81	30	7
FRUIT & VEG JUICES	201	273	466	179	72
FRESH VEGETABLES	442	625	694	594	1,322
FROZEN VEGETABLES	172	69	174	936	12
OTHER PROC. VEGETABLES	82	305	1,274	132	54
TREE NUTS	2	0	0	0	0
WINE	121	221	351	174	239
NURSERY	55	65	156	28	39
TOTAL	1,144	1,908	3,287	2,076	1,745
GRAND TOTAL					
FRESH CITRUS	364	458	424	404	179
OTHER FRESH FRUIT	11,330	14,168	17,252	19,933	19,174
FROZEN FRUIT	89	38	94	64	155
DRIED FRUIT	2,431	4,034	3,392	3,384	4,047
OTHER PROCESSED FRUIT	5,583	7,812	9,871	9,848	11,392
FRUIT & VEG JUICES	19,031	22,621	24,182	26,429	27,724
FRESH VEGETABLES	18,225	12,131	15,225	15,491	18,072
FROZEN VEGETABLES	10,699	12,316	13,550	9,075	9,527
OTHER PROC. VEGETABLES	16,231	41,779	37,720	37,859	36,666
TREE NUTS	2,659	3,318	2,943	2,971	3,578
WINE	5,163	6,250	7,372	8,635	9,305
HOPS	1,682	1,098	1,994	2,619	2,911
NURSERY	3,171	3,399	4,282	3,575	3,671
TOTAL	96,658	129,422	138,301	140,287	146,401

Source: U.S. Department of Commerce, Bureau of the Census.

The new EC banana regime, which went into effect July 1, 1993, has provoked strong negative reactions from the Latin American banana producers, as well as uncertainty among traditional African, Caribbean, and Pacific (ACP) banana producers.

The new EC banana regime, introduced on July 1, 1993, imposes a 100 ECU per ton duty, equal to about 24 percent on an ad valorem basis, on the first 2 million tons of bananas imported into the EC each year from Latin American or "dollar" producing countries. "Dollar" bananas imported into the EC in excess of the 2 million ton quota will be assessed an 850 ECU per ton duty, a tariff rate of about 206 percent. Imports from ACP (Africa-Caribbean-Pacific countries, a group of developing countries with strong political or cultural ties to EC member states) banana producers will continue to enter the EC duty-free, up to their highest historic trade level, but any imports beyond that level would be assessed duty. In addition, a licensing provision which grants 66.5 percent of the licenses to traditional "dollar" banana importers, 30.0 percent to EC/ACP importers, and 3.5 percent to new traders will be required for importing bananas into the EC.

European Community's imports of bananas (including arrivals from French overseas departments and the Spanish Canary Islands) increased from 2.8 million metric tons in 1988 to 4.1 million tons in 1992.

In 1992, the EC imported 2.8 million tons of bananas from "dollar" producing countries, up from 2.0 million tons before German reunification in 1990. "Dollar" banana producers and exporters are particularly concerned that the new EC banana import quota of 2 million tons will cut imports back to the 1990 level.

EC banana production (French overseas territories, Spain, Portugal, and Greece) accounts for approximately 20 to 25 percent of the total

EC banana consumption needs. ACP producers account for about 20 percent, leaving Latin American countries (mainly Costa Rica, Panama, Ecuador, Honduras, Guatemala and Nicaragua) with about 55 percent.

The ACP countries are unlikely to be able to supply the EC with enough bananas to cover the approximately 30 percent loss in Latin American exports. Reportedly, some Latin American banana producers have approached some of the Caribbean countries with the proposal to export bananas to the EC through them. However, these countries rejected the idea because they were not willing to risk retaliation from EC importers.

The Netherlands

The Secretary of the Dutch Importers Association for Fresh Fruits and Vegetables recently reported that there was a shortage of bananas in the Dutch market. In the large supermarket chains, the retail price of bananas has doubled to DFL 3.00 (\$1.57) per kilogram, compared to DFL 1.50 (\$0.78) per kilo last year. Expectations are that retail prices will further increase to about DFL 3.50 (\$1.83) to DFL 4.00 (\$2.09) per kilogram.

Transition to the new regime has created a great deal of confusion in the market in the Netherlands. Albert Heijn, the largest supermarket chain in the Netherlands (with 500 stores), reported during the first two weeks of the new banana regime that prices on the domestic banana market collapsed because too many people had taken up quota positions. This resulted in too many bananas on the market.

Reportedly, all banana markets in the EC countries were chaotic. After mid-July, wholesale prices for bananas then increased from a "normal" of DFL 20.00 (\$10.47) per 18 kilogram box to DFL 30.00 (\$15.71). As of this writing, levels of banana sales at Albert Heijn's have dropped by 25 percent because of the weakened competitive position of bananas in the entire fruit market.

The Netherlands is a large transshipper of bananas. In 1991, about 30 percent of banana imports were transshipped, and about 20 percent in 1992. Reportedly, a number of Dutch banana transporters and ripeners may come into financial difficulties as their turnovers are likely to drop. Albert Heijn's food chain has postponed investment in new banana ripening facilities.

The Netherlands has always been an importer of dollar bananas. It is much too early to notice any shift towards ACP fruit suppliers.

Germany

The impact of the new EC banana regime on the German market is still unclear. However, German banana importers, ripeners, and wholesalers are extremely unhappy with the import regime. Traders and companies reportedly are already claiming significant market losses due to the quota limitation and quota distribution.

Some German importers and ripeners claim that they will lose up to 50 percent of their market share. With the expanding market over the last several years, many ripeners expanded their facilities. These climate-controlled warehouse facilities have been constructed to ripen large shipments of green dollar bananas to uniform quality and to package uniformly. The trade and port officials fear that because of the quota restrictions on dollar bananas, there will be a substantial surplus of ripening facilities in Hamburg and Bremen, which will result in warehouse closures and personnel layoffs.

The EC is granting banana import licenses to individual importers and companies and not to certain regions or countries. Therefore traders from other EC member states may offer their dollar bananas to wholesalers in Germany. With regards to the new banana policy, German

banana importers were required to file a preliminary license application for third quarter banana imports (July-September 1993) with the Frankfurt-based Bundesamt Für Ernährung (Federal Food Office) by July 7. The Federal Food Office had to approve within 5 days a preliminary import quota for each applicant, based on 1989-91 import volume. Within 12 days the importer had to file a final volume import application; and by August 31 the Federal Food Office is expected to approve final import license totals for dollar bananas for the second half of 1993.

The German Fruit Importers Association believes that banana consumption for the current season is down about 30 percent and it may be unrealistic to expect German banana importers to apply for dollar banana import licenses in excess of the quota limit (i.e. 665,000 metric tons for the period July-December 1993). In 1992, German banana imports totaled 1.38 million tons, of which 1.07 million tons were from dollar banana countries.

In May 1993, Germany sought an injunction against the new EC banana import scheme from the EC Court of Justice, but the effort failed.

United Kingdom

In contrast to the Netherlands and Germany, the U.K. Government and trade officials suggest that the new EC banana regime needs to be up and running for at least six months before a true assessment can be made. The United Kingdom has long given preference to ACP suppliers, therefore dramatic price changes are not expected in the U.K. market as a result of the new regime.

The United Kingdom's Intervention Board (the authority responsible for issuing import licenses) distributed a comprehensive notice to banana traders in June 1993 detailing arrangements for importing bananas into the community. The notice advises traders that the main elements of the new regime are the introduction of tariff quotas for imports of bananas free of import levy from traditional ACP states and from "dollar" banana suppliers and licensing requirements for all banana imports. See summary for details.

In the United Kingdom, each import license application must be supported by a security

deposit of 15 ECU's per ton. If the certificate of origin, copy of bill of lading, or transport document are not available at the time the application is made, they may be presented at a later date subject to the provision of an additional security deposit of 5 ECU's per ton. This additional security will be released when the documents are presented to the Intervention Board. Tariff quota and traditional ACP licenses will become valid on the 21st of the month preceding the start of each quarter. Licenses issued under the quota arrangements will be valid until the 7th day of the month following issue and non-quota licenses will be issued following receipt of a valid application and will be valid for three months.

France

According to officials from the French Ministry of Agriculture and the ODEADOM (Office D'Aide Au Developpement Economique Des Departements d'Outre-Mer), it is too early to determine the impact of the new EC banana regime on the French market. ODEADOM is the French agency that oversees agricultural developments of French overseas departments, including issuance of import licenses.

Reportedly, several weeks ago, producer prices in the French overseas departments decreased on average to FF2.50 (U.S. \$0.43) per kilogram from the normal price of FF5.50 (U.S. \$0.94) per kilogram. French officials claim this is due to a world over-production of one million tons and traders having rushed their deliveries to enter the EC prior to July 1 to avoid paying duties. Trade sources, however, state that French banana producers in Guadeloupe and Martinique will be guaranteed a minimum price of FF3.87 (U.S. \$0.66) per kilogram.

Per capita consumption of bananas in France in 1991 was estimated at 8.1 kilograms.

United States

The United States is the world's second largest importer of fresh bananas. In 1992, U.S. imports of bananas reached a record high of 3.5 million tons, up 9 percent from the previous year. Ecuador and Costa Rica continue to be the primary suppliers, accounting for approximately

52 percent of total U.S. imports.

With the anticipation of more Latin American bananas being diverted from the European markets to the United States, it is possible that U.S. imports of bananas in 1993 could reach an unprecedented level of 4.0 million tons. There is no import duty on fresh bananas entering the United States. However, bananas entering the United States from approved countries are subject to inspection and permit at the first port of arrival.

The new EC banana regime, which restricts banana imports from "dollar" producing countries, could have a negative impact on U.S. fruit producers.

Increased imports of bananas from large scale producers in Latin America, especially into Hawaii--producing about 50 percent of its needs, could have a devastating impact on commercial banana producers in that state. Hawaii produces about 5,000 to 6,000 tons of bananas annually.

Average wholesale banana prices for cavendish bananas imported into Honolulu from Central and South America, for mid-month periods of June, July, and August 1993 were quoted at \$US 0.53 per pound, \$0.46 per pound, and \$0.37 per pound, respectively. Average wholesale prices for bananas imported into Hawaii for the same periods a the year earlier were \$0.53, \$0.52, and \$0.55 per pound, respectively.

Mexico

Mexico, a longtime supplier of bananas primarily to the United States, reportedly has not been directly affected by the new EC banana import regime. The new EC regime will, however, likely keep Mexican banana exporters from developing larger EC market shares in the future.

In 1992, Mexico's banana exports totaled about 226,000 tons valued at \$83 million. Approximately 85 percent of Mexico's exports go to the United States and about 3 percent to the EC. Mexico's banana exports have more than doubled in the past 4 years, with virtually all of the growth occurring in non-EC countries, primary the United States, Bermuda, and Poland.

Mexico began exporting bananas to the EC in 1990. Mexican banana exports to the EC totaled about 6,000 tons in 1992, with Italy accounting for about 95 percent of total EC purchases.

In the short term, any Mexican bananas that are not exported to the EC will likely be shipped to the United States. Since the United States has a zero import tariff on bananas, other Latin American banana exporters who are now partially shut out of the EC will also likely increase exports to the United States. These increased shipments to the United States will more than likely drive down U.S. banana prices for everyone, including Mexico.

The Windward Islands

The importance of bananas to St. Lucia, St. Vincent and the Grenadines and Dominica Islands cannot be overstated. Reportedly, the banana industries in these Islands contribute markedly to the economic, social and political welfare of their people.

Uncertainties arising from the new EC banana regime reportedly have had a depressing impact on banana production in the Windwards even before the regime went into effect on July 1. Banana growers in the Windwards will have to upgrade the quality of their product in order to compete with larger and cheaper Latin American bananas in the EC markets.

Banana production in 1993 for the Windwards is forecast at 250,000 tons, down about 7 percent from 1992's output of 268,000 tons valued at U.S. \$134 million. Under the new EC banana regime the Windwards can market a quota of up to 294,000 tons. In the Windwards, reportedly there is no alternative crop to replace bananas.

In the long term, it may be difficult for the small, independent Windward banana farmer to compete with large, mechanized company plantations elsewhere without preferential protection. Reportedly, the Windward governments and private firms have been searching for common ground in order to restructure WINBAN (Windward Islands Banana Growers Association), the umbrella organization in the Windwards for the industry. At WINBAN's recent annual meeting, an agreement reportedly

was reached to form a new holding company (WIBDECO--Windward Islands Banana Developing Company) to allow for privatized marketing, distributing and shipping of bananas to Europe.

Guatemala

The EC's new quota system could have serious impact throughout the Guatemalan economy. Banana exports are the third largest foreign exchange earner in Guatemala, accounting for U.S. \$102.3 million in 1992. In addition, jobs and tax revenues could be lost if Guatemalan banana exports fall significantly. Guatemala is not a large exporter of bananas to the EC. Guatemalan exporters have observed since the implementation of the new EC banana regime, prices in the United States for Guatemalan bananas have fallen from as high as U.S. \$5.50 per 40 pound box to U.S. \$3.50 per box. Guatemala is committed to fighting this issue in the GATT and hopes to have U.S. support throughout the process.

Guatemalan industry sources believe as time passes under the new EC quota regime, Latin countries will be forced to seek new markets or reduce production. Also, as other Latin American banana producers relying on the EC market begin to lower prices to move excess production, they could displace Guatemalan exports to the United States.

Honduras

It is too early to evaluate trends in demand levels for Honduran bananas in the EC, but it is estimated that banana producers will lose approximately 35 percent of their sales in 1994. This translates into a export loss of almost U.S. \$80 million and several thousand agricultural sector jobs. Reportedly, Honduran production area could be reduced from over 22,000 hectares to less than 16,000 hectares.

In 1992, Honduras exported almost 41,000 40 pound boxes of bananas, with a value of U.S. \$286.5 million. Bananas account for 35.5 percent of exports and 3 to 3.5 percent of GDP. In addition to the 10 percent export tax levied by the government, the GOH collects property and income taxes from producers. The banana

industry provides an estimated 6 percent of government revenue and directly employs 23,000 workers.

(Emanuel McNeil, 202-720-2083)

United States Imports of Fresh Bananas
(Quantity in 1,000 Metric Tons)

Origins	1988	1989	1990	1991	1992
Ecuador	757	850	1,142	1,115	896
Costa Rica	595	637	571	686	954
Colombia	447	426	357	454	416
Honduras	608	552	485	416	411
Mexico	82	94	152	215	396
Guatemala	212	243	333	295	382
Panama	170	116	46	36	37
Others	3	2	8	12	39
Total	2,874	2,920	3,094	3,229	3,531

United States Imports of Fresh Bananas
(Value in \$1,000)

Origins	1988	1989	1990	1991	1992
Ecuador	172,743	204,717	297,828	297,039	258,793
Costa Rica	166,867	192,045	177,403	220,165	280,981
Colombia	122,192	117,099	105,159	136,207	127,408
Honduras	181,712	172,145	141,498	113,328	106,188
Mexico	14,197	16,110	29,775	55,638	101,906
Guatemala	71,809	78,453	108,139	98,206	123,797
Panama	47,037	33,317	13,960	10,865	9,906
Others	852	627	1,670	4,117	13,100
Total	777,409	814,513	875,432	935,565	1,022,079

Source: U.S. Department of Commerce, Bureau of the Census.

European Community Imports of Fresh Bananas
(Quantity in 1,000 Metric Tons)

Origins	1988	1989	1990	1991	1992
<u>"Dollar" countries</u>					
Colombia	343	331	401	512	592
Ecuador	318	274	352	598	766
Guatemala	35	62	9	13	64
Honduras	189	149	123	138	208
Costa Rica	341	449	547	567	575
Panama	340	400	527	484	540
<u>ACP countries</u>					
Dominica	70	51	52	55	56
Jamaica	32	39	63	70	75
St. Lucia	117	116	127	103	124
St. Vincent	62	67	81	63	73
Surinam	33	30	28	28	30
Côte d'Ivoire	74	85	95	116	146
Somalia	52	59	58	8	--
Cameroon	36	56	78	116	111
<u>EC sources</u>					
Canary Islands	342	341	352	339	347
Guadeloupe	125	91	75	116	115
Martinique	184	198	219	181	198
Others	30	46	56	116	127
Intra-EC	83	139	158	226	309
Extra-EC	2,806	2,891	3,289	3,623	4,147
Total World	2,889	3,030	3,447	3,849	4,456

Source: Eurostat

EC and Member State Support to the Table Wine Sector //

The European Community provides an extensive system of support to its table wine¹ sector. This regime is supplemented by significant additional support from Member State coffers. These programs help to maintain the EC's position as the world's dominant wine producing and exporting region, with a 64 percent share of global wine output and a 90 percent share of global wine exports in 1991, according to the latest U.N. Food and Agriculture Organization data.

EC wine surpluses weigh heavily upon EC and world wine markets. Some EC support programs seek to buoy up prices for table wine, which is usually in over supply, by removing product from the market through distillation. Other programs are targeted at cutting production through acreage reduction. Neither EC support programs nor EC schemes to reduce output have succeeded in addressing effectively its structural wine surplus. In contrast, other major wine-producing countries around the world, particularly Argentina, Chile, the former Soviet Union and the United States, have experienced drops in production since the mid-1980s in response to falling consumption and/or cutbacks in government support (see Horticultural Products Review, July 1992).

The EC Commission acknowledges the need for reform of the Community wine sector. On July 22, 1993, the Commission issued a press release discussing the future of EC wine sector policy. It noted the EC's chronic wine surpluses and the need to remedy the situation. It recommended

that the objective of future policy should be the achievement of market balance for all wines by the year 2000. A multi-year "Regional Viticultural Adjustment Programme," and changes in regulations on winemaking practices would be the primary tools to realize this objective. While the Commission has yet to put a formal proposal to reform the wine regime before the Council, one is expected by year's end.

EC Wine Regime Overview

The Community provides support for the winegrowing sector through storage aids, aids for utilization of grape must, premia for permanent abandonment of vineyards, and distillation of surplus wine into alcohol. The 1993 budget allocations for the wine sector are as follows:

EC FISCAL YEAR 1992/93 WINE BUDGET 1/

ITEM	MILLION ECU	EQUIV. MILLION U.S.\$
Export Refunds	66	74.9
Intervention Storage	38	43.1
Distillation	571	647.9
Taking Over of Alcohol	341	386.9
Aid for Use of Must	146	165.7
Aid for Acreage Reduction	366	415.3
Other Intervention	7	7.9
TOTAL	1,535	1,741.7

1. In the EC regulatory framework, wine is classified within a hierarchy that is meant to reflect quality factors. "Table wines" occupy the lowest levels of this hierarchy and are generally lower quality products.

SOURCE: EC Commission.

1/ EC Fiscal year: October-September. Actual support expenditures may be less than budget appropriations.

The EC grants export subsidies when an exporter fulfills certain requirements and provides appropriate documentation to prove that a qualifying table wine was shipped to an eligible destination. The overall amount of export subsidies granted is limited by the EC's budget, but individual Member States do not have ceilings on the amount of subsidies their exporters can request. Individual Member States are not allowed to provide nationally-funded export subsidies for wine.

Most EC table wine exports benefitting from export subsidies go to Scandinavia, Russia and eastern Europe, and African countries. Export refunds are not available for wines exported to North, Central or South America, with the exception of Venezuela, or to wine exporting countries that respect the EC's reference price

system for wine imports into the Community.

The EC wine regime authorizes the development of promotional measures to expand the markets for table wine, both within and outside the Community. However, according to the Commission, no Community funds have been made available to implement an EC wine promotion program.

EC Wine Situation

EC Commission estimates show a recovery in Community wine production in 1992/93 compared with 1991/92, when poor weather reduced output. The various distillation programs removed significant quantities of table wine from the market.

WINE PRODUCTION AND DISTILLATION 1/ IN THE EUROPEAN COMMUNITY (Million Hectoliters) 2/

COUNTRY	PRODUCTION 1991/92	PRODUCTION 1992/93	DISTILLATION 1992/93
Italy	59.6	67.7	16.3
France	41.5	61.5	3.9
Spain	32.6	36.7	10.8
Germany	10.7	13.3	0.4
Portugal	10.1	9.2	1.2
Other	4.1	4.3	0.4
TOTAL	158.6	192.7	33.0

SOURCE: EC Commission.

1/ Distillation: Amount authorized; actual quantities distilled may be less.

2/ 1 hectoliter = 26.4 U.S. gallons.

**FISCAL YEAR EC WINE EXPORTS 1/
(1,000 ECUs 2/)**

DESTINATION	1988/89	1989/90	1990/91	1991/92
Intra-EC Trade	3,421,049	3,675,038	3,822,489	3,787,038
United States	709,284	690,844	634,075	680,053
Switzerland	374,096	396,457	375,713	340,748
Japan	177,468	225,968	194,737	183,543
Canada	194,691	199,670	169,662	163,272
Sweden	81,660	88,928	76,823	87,248
Angola	19,517	16,725	18,769	54,282
Other	464,769	510,041	504,334	497,237
TOTAL	5,442,534	5,803,671	5,796,602	5,793,421

SOURCE: Eurostat.

1/ Fiscal Year: October-September.

2/ Exchange Rates (1 ECU=U.S.\$): 1988/89, 1.1125; 1989/90, 1.2137; 1990/91, 1.2681; 1991/92, 1.2940. Source: International Monetary Fund.

**FISCAL YEAR EC WINE EXPORTS 1/
(Metric Tons)**

DESTINATION	1988/89	1989/90	1990/91	1991/92
Intra-EC Trade	3,017,469	2,809,686	2,926,599	2,825,268
United States	300,923	277,518	226,081	227,523
Switzerland	184,265	173,103	166,285	154,522
Canada	126,744	125,328	106,832	93,476
Angola	30,502	23,947	27,351	68,062
Sweden	80,621	72,184	63,156	63,661
Japan	61,596	67,837	57,691	51,779
Other	393,908	429,884	410,247	398,836
TOTAL	4,196,028	3,979,487	3,984,242	3,883,127

SOURCE: Eurostat.

1/Fiscal Year: October-September.

SELECTED COUNTRY REVIEW

The following survey illustrates the situation and types of support provided to the wine sector in key EC wine-producing countries. The data given below are from Member State sources and may differ somewhat from the EC Commission estimates cited on previous pages.

France

According to ONIVINS, the French national wine office, French wine production in 1991/92 was the smallest since 1957, due to severe frost damage in the spring of 1991. The total volume of production was 42.7 million hectoliters (HL), down 35 percent from 1990/91. The output of ordinary table wines was 22.3 million HL, down 24 percent from 1990/91. Total supplies of ordinary table wine at the beginning of the 1991/92 year, including producers' stocks, were 33.1 million HL, down 14 percent from 1990/91.

ONIVINS reports that EC subsidies to the French wine sector, including export subsidies and aids for the restructuring of vineyards (varietal conversions or acreage abandonment), totaled about French Francs (FF) 1.6 billion or about \$284 million in 1991. It further estimates that under EC internal support programs, 362,000 hectoliters (HL) of ordinary table wines were distilled in France in 1991/92. This quantity represented less than 2 percent of ordinary table wine production that year, compared to 11 percent in 1990/91. The sharp drop in wine production was the main reason for the decline in distillation. Distillation as a proportion of ordinary table wine output is expected to increase to over 10 percent in 1992/93 due to a recovery in production.

Subsidies received under the EC market support programs, excluding export subsidies, represented 6 percent of the gross receipts of French producers of ordinary table wines in 1991/92, down from 9 percent in the previous two years. This percentage was even higher--19 and 31 percent--in 1988/89 and 1987/88, respectively.

EC export subsidies made possible the export of 360,000 HL of ordinary French table wine in 1990/91 and 345,000 HL in 1991/92. These volumes equaled 32 and 29 percent of total

extra-EC exports of these wines, respectively. According to ONIVINS, the value of EC export subsidies for French wines in 1990/91 totaled FF 47.3 million, or about \$8.6 million. The amount of the export subsidy for ordinary table wines, per degree alcohol and per HL of wine, was FF 14.21 (\$2.57) for sales to Africa, and FF 13.03 (\$2.36) for sales to other eligible countries. The average amount of export subsidy for all destinations in 1990/91 was FF 131.4 per HL (\$23.81). Export subsidy levels are estimated to have remained close to this level in 1991/92 and 1992/93.

Non-EC subsidies to the French wine sector are granted through ONIVINS, which is funded almost entirely by the French Government. In 1991, the French Government contributed FF 612 million (\$108 million) to ONIVINS's total budget of FF 616 million (\$109 million), which included FF 88 million (\$15.6 million) in operating expenses.

ONIVINS' programs consist principally of: (1) subsidies to producers for the restructuring of vineyards by planting better grape varieties; (2) aids for the short-term storage of wine; (3) aids for investments by private wineries; (4) support to cooperatives and new producers organizations; (5) market studies; and (6) promotional activities. ONIVINS also helps producers who encounter difficulties due to adverse weather or depressed market conditions. For example, in 1993, ONIVINS is granting about FF 3,000 (\$540) per hectare to wine producers who have made heavy investments to help them through the current depressed market situation. The total cost of this aid is estimated at FF 40 million (\$7.2 million).

Most public assistance for the promotion of French wines is channeled through the Society for the Development of Sales of Agricultural Products (SOPEXA). SOPEXA is owned jointly by the French Government and the French food industry. Its total budget in 1992 was FF 550 million (\$104 million), including a government contribution of FF 185 million (\$35 million).

Promotion of wines and spirits, principally cognac, are a major item in SOPEXA's budget, absorbing FF 167 million (\$30.7 million) or 31 percent of total SOPEXA expenditures in 1990. In comparison, French exports of wines and spirits in 1990 amounted to FF 34.6 billion (\$635 million), including wine exports of FF 23.3 billion (\$428 million).

ONIVINS' share of SOPEXA promotional programs in foreign markets was FF 18.5 million (\$3.3 million) in 1991. This helped fund generic campaigns for French wines in media, supermarkets, restaurants, etc., in targeted countries. The breakdown of expenditures by major export markets was as follows: United States and Canada, FF 7.2 million (\$1.3 million); United Kingdom and Ireland, FF 4.4 million (\$0.8 million); Japan, the Scandinavian market (including Denmark) and Belgium, FF 1.1-1.3 million each (\$0.2 million); and other countries, FF 3.4 million (\$0.6 million).

In addition to promotional assistance from SOPEXA, some French regions, particularly the Languedoc-Roussillon in the Southeast, also contribute to promotional campaigns for wines in selected foreign markets. The amount of regional funds dedicated to this purpose is not known.

Italy

Preliminary estimates put Italian wine production for 1992/93 at 65 million HL, 6 percent above the 1991/92 level and the largest volume since 1987. Approximately 16.3 million HL, or about 25 percent of total production, were forecast to be delivered into distillation.

Italian wine exports in 1992 totaled 11.6 million HL, of which about 9.2 million HL went to other EC countries. Table wine exports that may have received EC export refunds included: 200,000 HL to Romania; 100,000 HL to other eastern European countries, including Russia; 100,000 HL to non-EC northern European countries; and small amounts to African and Asian countries. Depending on destination, the export subsidy in 1992/93 for a typical Italian table wine with 11

percent alcohol is 400-435 Lire (\$0.25-0.27) per liter.

The Italian Trade Commission (ICE), an agency of the Ministry of Foreign Trade, administers promotional activities abroad for wine. ICE's activities have been financed mainly through long-term contracts with the Ministry of Agriculture. The current agreement, which runs through the end of 1993, allocates about 40 billion Lire (\$25 million) for the period 1991-93. ICE focuses on three main types of activities: advertising (ads, billboards, etc.); promotion (point of sale, tastings, etc.); and public relations (trade and journalist missions to Italy, fairs, etc.). In addition to the budget allocation from the Ministry of Agriculture, ICE also receives about 400 million Lire (\$250,000) from the Ministry of Foreign Trade. ICE has targeted five countries: the United States (40 percent of total budget); Germany (25 percent); United Kingdom (15 percent); Canada (15 percent); and Japan (5 percent). ICE is planning to increase its emphasis in the future on countries emerging as economic powers where Italian wine is still unknown.

Spain

Under its accession to the EC in 1986, Spanish wine became eligible for EC support programs. Harmonization of Spanish subsidies with EC subsidies was completed at the end of Spain's accession transition period earlier this year.

Spanish wine production in 1992/93 is estimated at 32.7 million HL, up 2.5 percent over 1991/92 output. The Spanish wine industry has taken advantage of the EC support programs. EC distillation programs are expected to take in 11 million HL in 1992/93, equivalent to about 34 percent of production. EC export subsidies have risen from 2.4 billion pesetas (\$19.4 million) in 1987 to 6 billion pesetas (\$57.7 million) in 1991.

SPANISH WINE PRODUCTION AND DISTILLATION
(Million Hectoliters)

YEAR	1988/89	1989/90	1990/91	1991/92	1992/93
Wine Production	22.13	31.13	40.76	31.90	32.70
Distillation	1.11	5.25	16.80	7.70	11.10

Germany

Since little German wine production is classified as "table wine," the wine sector experiences few direct effects from the EC support programs. In 1992, only 2.1 percent of German wine production fell into the table wine category. With the exception of 1982/83 and 1992/93, Germany has never been forced to channel table wines into the EC's compulsory distillation program. German wine distillation in 1992/93 comes as a result of a tightening of the compulsory distillation requirement for all EC countries in response to market conditions, i.e. over-supply. At an estimated 310,000 HL distilled, however, German table wine will make up only about 1 percent of expected total EC wine distillations.

Portugal

Portuguese wine output is estimated at 7.2 million HL for 1992, 13 percent lower than the annual average of 8.3 million HL for the period 1986-90. As in Spain, wine subsidies in Portugal were harmonized with EC subsidies earlier this year. Reportedly, 1.2 million HL of wine was committed to distillation under EC programs in 1992/93.

Portuguese producers have made extensive use of EC wine export subsidies. Producer prices for wine fell as low as Escudos 42 (ESC) (\$0.31) per liter in 1991/92, barely exceeding the EC export subsidy of ESC 40 (\$0.29) per liter. Typically, 1-1.5 million HL of wine exports per year benefit from EC subsidies. The vast majority of these exports have been to the former Portuguese colonies of Angola and Mozambique.

Promotion of Portuguese wines in foreign markets is carried out by four organizations: the Portuguese Institute for Foreign Commerce (ICEP); the Wine Commission for the Vinhos Verdes; the Port Wine Institute; and the Madeira Wine Institute. The Portuguese Government reportedly provides these organizations with annual promotional budgets of about 100-120 million ESC (\$0.7-0.9 million).

(Katie Nishiura, 202-720-0911)

U. S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAY 93

COMMODITY AND COUNTRY REGION		QUANTITY												VALUE (1,000 DOLLARS)					
		CURR LAST YR	MO CURR YR	CURR MO YR	LAST YR	YR TDY	CURR YR	LAST YR	CURR MO	YR TDY	CURR MO	YR TDY	CURR YR	LAST YR	CURR YR	LAST YR			
FRESH FRUIT																			
FR. APPLES(JUL)	MT	4,554	1,231	91,289	22,636	94,324	2,784	801	51,499	13,349	53,090								
EC 12		10,782	1,619	76,303	111,816	77,262	6,575	678	46,045	74,303	47,329								
ATHEN																			
CANADA		5,334	7,096	63,909	77,813	68,658	4,516	4,639	24,543	51,629	52,689								
MEXICO		11,307	12,979	52,508	83,297	67,606	5,244	6,122	31,843	41,695	31,733								
UNITED KINGDOM		2,636	2,500	52,616	19,794	55,073	2,038	6,665	30,364	11,642	26,217								
HONG KONG		2,668	2,940	41,411	43,686	45,219	1,598	1,916	23,987	25,434	26,217								
OTHER		5,607	3,845	155,696	119,229	161,665	4,220	2,339	97,956	77,001	102,474								
Subtotal:-----		40,253	39,711	485,117	459,152	513,589	25,057	16,■■■	302,043	283,435	320,394								
FR. PEARS(JUL)	MT	1,377	1,466	34,861	33,882	35,734	1,022	1,224	24,283	24,198	24,969								
CANADA		1,746	2,733	30,543	32,169	31,066	759	1,508	15,171	16,209	15,523								
MEXICO		65	38	10,695	12,623	10,695	59	18	5,029	1,282	5,029								
EC 12		126	9,733	5,790	9,733	28			3,533	2,657	3,633								
SWEDEN		65																	
TAIWAN		1,691	38	6,647	6,556	6,684	1,244	53											
OTHER		250	67	20,139	16,551	20,611	214	39	12,976	10,320	13,146								
Subtotal:-----		5,270	4,341	112,418	97,170	114,723	3,325	2,842	66,076	58,808	67,773								
APRICOTS(MAY)	MT	1,282	1,126	1,282	1,126	3,091	1,437	1,224	1,437	1,624	3,508								
CANADA		129	3	129	3	497	100	100			394								
MEXICO		240	232	240	232	464	693	726	693	726	1,253								
UNITED KINGDOM		207	149	207	149	226	57	57	57	57	1,118								
OTHER		10	58	10	58	440	41	41	90	41	630								
Subtotal:-----		1,661	1,420	1,■■■	1,20	4,492	2,270	2,439	2,270	2,439	5,794								
FR. CHERRIES(MAY)	MT	5,123	5,482	5,123	5,482	12,162	28,751	39,958	28,751	39,958	61,991								
JAPAN		2,146	671	2,146	671	9,607	5,268	2,001	9,268	2,001	11,675								
CANADA		893	308	893	308	3,920	2,973	1,130	1,130	1,130	1,130								
EC 12		71	19	71	19	2,524	2,524	1,330	1,330	1,330	1,330								
HONG KONG		680	366	680	356	2,553	1,680	1,381	1,680	1,381	5,643								
TAIWAN		851	678	851	678	2,082	1,859	1,534	1,859	1,534	4,211								
OTHER		311	246	311	246	1,073	1,125	883	1,125	883	3,381								
Subtotal:-----		10,005	7,740	10,005	7,740	30,998	■1,656	47,156	41,656	47,156	104,■■■								
PEACH-NECTRN(MAY)	MT	7,492	6,743	7,492	6,743	51,461	■1,181	8,952	■1,181	8,952	8,952								
CANADA		340	399	340	399	8,975	208	277	208	277	4,175								
MEXICO		547	161	547	161	5,476	680	182	680	182	5,178								
TAIWAN		344	364	583	364	4,012	511	557	557	557	3,595								
Subtotal:-----		■7,724	7,667	8,724	7,667	69,686	9,5■■	9,968	9,5■■	9,968	9,5■■	57,610							
PLUM-PRUNES(MAY)	MT	1,768	1,418	1,768	1,118	25,485	1,018	2,353	1,018	2,353	2,353								
CANADA		149	81	149	61	21,848	231	231	231	231	2,076								
TAIWAN		1	1	1	0	8,470	231	0	8,470	231	0								
EC 12		405	297	405	297	5,771	603	653	603	653	6,099								
UNITED KINGDOM		330	228	330	228	5,154	507	547	507	547	5,474								
OTHER		216	96	216	96	6,115	236	111	6,115	236	111								
Subtotal:-----		2,539	1,872	2,539	1,872	■7,■■■	2,891	3,216	2,891	3,216	5,185								
FR. AVOCADOS(OCT)	MT	281	704	2,224	2,600	3,508	358	567	2,433	2,340	4,281								
CANADA		476	463	1,507	1,939	2,203	653	445	2,335	2,202	3,334								
JAPAN		374	1,395	658	3,675	2,059	505	1,493	1,493	1,493	1,624								
FRANCE		283	628	41	2,298	2,298	395	418	418	418	418								
UNITED KINGDOM		88	666	194	1,226	1,226	127	603	603	603	603								
OTHER		5	103	44	428	75	6	156	156	156	156								
Subtotal:-----		1,137	2,664	4,433	■■■	■1,9■■	1,543	2,591	■1,■■■	9,063	9,360								
FR. KIWIFRUIT(OCT)	MT	197	264	3,002	2,881	3,263	337	329	5,315	3,639	5,752								
CANADA		0	1	1	1	1,489	0	0	3,142	3,142	3,142								
JAPAN		12	1,423	3,554	1,421	1,421	0	17	5,341	5,702	5,341								
KOREA, REPUBLIC		1	55	457	528	503	3	21	1,018	761	1,040								
MEXICO		20	0	412	281	412	15	0	378	193	378								
OTHER		0	56	386	343	386	0	0	731	647	731								
Subtotal:-----		21■	391	7,218	7,836	7,485	355	457	13,■■■	11,3■■	14,3■■								
FRESH GRAPES (MAY)	MT	1,530	3,199	1,530	3,199	104,410	2,990	5,299	2,990	5,299	103,958								
CANADA		0	61	0	61	19,431	0	52	0	52	21,566								
HONG KONG		0	10	0	10	14,944	0	9	0	9	16,199								
TAIWAN		480	1,443	480	1,443	48,367	840	2,620	840	2,620	2,620								
OTHER		480	1,443	480	1,443	48,367	840	2,620	840	2,620	2,620								
Subtotal:-----		2,010	4,713	2,010	4,713	17,152	3,830	7,980	3,830	7,980	204,124								
FR. STRAWBRS(JAN)	MT	■375	7,932	23,086	21,348	35,539	8,840	10,424	29,984	28,816	50,006								
CANADA		312	153	989	421	1,961	946	293	3,114	1,026	11,593								
EC 12		49	45	60	63	3,578	135	174	3,167	1,205	18,357								
JAPAN		297	153	521	297	2,499	725	293	1,437	664	7,040								
UNITED KINGDOM		605	223	1,142	510	3,309	838	505	2,185	1,183	4,776								
OTHER		15,197	7,842	44,943	41,283	60,982	8,326	3,679	25,582	20,565	38,116								
Subtotal:-----		78,561	72,556	346,389	387,644	495,215	39,755	35,112	193,110	186,720	265,966								
FR. GRPFRT(SEP)	MT	7,511	11,679	225,981	182,821	253,666	3,873	5,357	126,952	90,303	140,732								
JAPAN		408	11,418	107,907	116,742	108,281	3,199	7,552	57,946	61,197	58,149								
CANADA		4,601	5,335	59,212	60,145	68,260	2,519	3,197	29,551	29,551	36,952								
FRANCE		96	3,431	53,008	51,002	53,096	2,057	6,178	28,563	25,707	28,593								
NETHERLANDS		190	2,087	29,393	29,021	29,395	93	1,167	15,712	18,095	18,716								
OTHER		2,848	4,421	24,495	26,177	26,177	1,802	2,145	14,512	18,686	18,683								
Subtotal:-----		15,368	32,654	417,595	387,885	459,181	8,192	17,648	231,387	194,906	252,527								

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
 MARKETING YEAR BEGINNING AS INDICATED
 MAY 93

COMMODITY AND COUNTRY		QUANTITY										VALUE (1,000 DOLLARS)											
REGION	COUNTRY	CURR	MO	CURR	MO	YR	TDT	YR	TDT	YR	TDT	LAST	CURR	MO	CURR	MO	YR	TDT	YR	TDT	YR	TDT	LAST
FR	TANGERINES (NOV)	MT																					
CANADA			47		22		9,065		8,258		9,558		34		26		8,723		7,223		9,232		
EC 12		164		54		2,044		648		2,059		447		1,909		506		1,958		1,292			
UNITED KINGDOM		147		0		1,225		231		1,257		419		1,200		200		1,229		1,229			
NETHERLANDS		0		0		0		280		0		0		0		515		239		765			
OTHER		128		16		257		175		328		436		19		556		246		1,111			
Subtotal:-----		339		92		11,366		9,111		11,946		917		86		11,189		7,975		11,956			
CANNED FRUIT																							
CND	PEACH&NECT (JUN)	MT																					
JAPAN		699		833		7,593		5,812		7,593		856		947		8,436		6,391		8,436			
TAIWAN		133		242		2,702		2,460		2,702		136		230		2,664		2,206		2,264			
CANADA		148		204		2,427		2,691		2,427		175		224		2,938		2,122		2,938			
HONG KONG		273		178		1,612		1,467		1,612		144		93		997		804		997			
MEXICO		210		280		1,581		1,775		1,581		165		209		1,239		1,421		1,239			
OTHER		365		557		3,939		5,611		3,939		274		429		3,601		5,033		3,601			
Subtotal:-----		1,847		2,295		20,054		19,815		20,054		1,750		2,132		19,477		18,967		19,477			
CND	PEARS (JUN)	MT																					
EC 12		0		16		2,216		709		2,216		0		18		1,886		886		1,886			
FRANCE		0		0		1,801		76		1,801		0		0		1,490		69		1,490			
CANADA		110		91		1,288		1,508		1,288		117		110		1,353		1,579		1,353			
JAPAN		6		57		845		506		845		55		55		309		550		309			
MEXICO		28		33		381		321		381		11		325		197		119		197			
SWEDEN		74		33		291		140		291		0		0		622		622		622			
OTHER		215		203		5,758		3,905		5,758		188		221		5,274		4,071		5,274			
Subtotal:-----		452		299		2,566		1,598		6,357		425		281		2,325		1,493		5,386			
CND	PNEAPL (JAN)	MT																					
JAPAN		112		78		969		414		2,742		118		76		914		410		2,237			
CANADA		112		122		946		630		2,099		145		125		659		600		1,813			
MEXICO		96		122		294		219		618		84		28		247		183		247			
EC 12		51		65		265		193		488		48		56		228		176		447			
OTHER		34		12		89		143		410		9		9		77		125		362			
Subtotal:-----		2,656		0		31,080		22,136		31,080		2,910		0		33,998		22,383		33,998			
FRT	MIXTURES (JUN)	MT																					
CANADA		602		0		7,770		3,583		7,770		849		0		10,118		4,912		19,618			
JAPAN		635		0		3,398		2,031		3,398		732		0		7,624		2,836		19,323			
HONG KONG		260		0		5,593		2,326		5,593		246		0		2,373		2,373		2,373			
PHILIPPINES		10		0		2,164		1,872		2,164		17		0		2,553		2,969		2,553			
SINGAPORE		113		0		2,089		1,942		2,089		95		0		1,849		1,978		1,849			
OTHER		1,035		0		9,066		9,381		9,066		972		0		9,481		8,556		9,481			
Subtotal:-----		10,565		9,983		105,557		107,289		126,675		14,754		15,443		148,424		151,471		178,011			
DRD	RAISINS (AUG)	MT																					
EC 12		5,384		4,999		45,812		47,822		55,776		7,244		7,139		62,775		63,825		76,690			
UNITED KINGDOM		2,839		2,531		21,119		22,282		28,578		3,906		3,714		30,721		29,323		30,693			
JAPAN		2,177		2,189		19,622		19,120		24,999		3,202		3,202		29,450		23,327		31,327			
GERMANY		1,179		1,179		11,107		11,107		11,107		1,138		1,168		19,961		14,179		16,043			
CANADA		747		737		9,107		9,022		10,581		1,583		1,507		19,664		18,823		22,760			
SWEDEN		567		269		6,467		5,701		7,166		737		470		7,974		6,982		8,859			
OTHER		1,690		1,778		24,549		25,625		28,154		2,324		3,031		32,531		36,290		37,311			
Subtotal:-----		10,565		9,983		105,557		107,289		126,675		14,754		15,443		148,424		151,471		178,011			
DRD	PRUNES (AUG)	MT																					
EC 12		4,146		4,746		46,546		45,348		51,388		5,818		5,960		62,140		62,198		69,278			
GERMANY		1,556		1,948		15,122		16,423		16,539		2,341		2,175		17,863		19,637		20,228			
JAPAN		1,250		1,489		12,392		13,262		15,498		2,147		2,147		19,372		21,496		24,382			
ITALY		658		989		12,941		11,160		14,014		1,219		1,626		20,293		18,866		26,550			
UNITED KINGDOM		1,052		709		5,781		6,131		8,860		644		910		6,503		6,000		7,304			
NETHERLANDS		550		746		9,995		4,380		8,866		2,497		2,276		30,105		33,960		34,874			
OTHER		1,608		1,391		21,176		21,457		24,433		2,497		2,497		30,105		30,105		30,105			
Subtotal:-----		7,005		7,626		80,114		80,067		91,319		10,462		10,758		111,618		117,653		128,534			
FRUIT	JUICES (SSE)	KL																					
ORNG	JU CNC (DEC)	KL																					
EC 12		11,444		8,378		74,024		58,188		134,664		4,968		3,769		32,666		25,980		59,896			
CANADA		13,952		12,068		32,248		51,321		56,911		4,700		2,766		21,349		21,349		21,349			
JAPAN		10,171		8,378		9,758		22,713		28,821		283		283		25,597		3,665		27,359			
FRANCE		687		5,357		11,264		13,272		20,070		1,136		1,179		5,751		9,754		10,487			
KOREA, REPUBLIC		2,147		2,766		11,264		13,272		13,272		1,136		1,179		5,751		5,518		10,233			
OTHER		4,640		7,723		25,429		30,348		58,858		2,007		2,325		10,775		10,335		24,035			
Subtotal:-----		32,680		36,619		166,861		180,200		332,249		14,391		14,337		75,178		71,640		144,036			
ORNG	JU NTNC (DEC)	KL																					
EC 12		2,435		2,296		14,143		9,620		32,366		1,774		1,592		9,776		6,658		26,181			
CANADA		1,847		1,862		8,471		21,396		22,104		2,722		2,736		11,560		16,404		26,181			
FRANCE		1,785		1,345		10,835		6,350		22,367		1,286		808		7,523		4,473		16,003			
UNITED KINGDOM		518		505		2,767		2,188		9,038		406		384		2,625		1,625		9,516			
JAPAN		486		340		2,876		5,540		4,521		2,065		2,065		78		6,812		10,540			
OTHER		929		1,335		2,713		5,849		15,320		757		1,193		4,450		537		7,735			
Subtotal:-----		5,797		7,835		31,203		41,405		75,361		5,691		5,727		27,953		31,481		64,130			
GRPFRT	JU CNC (DEC)	KL																					
JAPAN		4,260		4,358		19,812		17,241		30,946		2,984		3,082		13,969		1					

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAY 93

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAY 93

COMMODITY AND COUNTRY		QUANTITY										VALUE (1,000 DOLLARS)											
		COUNTRY	REGION	CURR	MO	CURR	MO	YR	TOT	YR	TOT	LAST	CURR	MO	YR	TOT	YR	TOT	LAST	CURR	MO	YR	TOT
HOPS&PRODUCTS																							
HOP PORTS (SEP)	MT																						
CANADA		100		96		941		710		1,213		664		712		5,983		4,911		7,860			
BRAZIL		121		0		694		1,098		1,061		437		0		2,773		5,041		4,121			
EC 12		45		17		619		637		677		604		86		4,255		4,063		4,764			
MEXICO		44		18		199		182		317		201		129		1,320		1,693		1,837			
GERMANY		45		0		313		307		313		604		0		2,324		1,636		2,323			
UNION OF SOVIET		0		0		306		0		306		0		0		1,732		0		1,732			
OTHER		386		50		1,145		1,342		1,366		2,262		293		6,325		8,686		8,704			
Subtotal:-----		695		180		3,904		3,949		4,953		4,168		1,220		22,108		23,798		29,012			
HOP EXTRACT (SEP)	MT																						
EC 12		151		193		1,513		1,308		1,826		2,574		2,662		19,432		22,499		24,252			
GERMANY		11		28		828		633		912		105		921		8,508		10,757		10,149			
MEXICO		0		0		616		671		616		0		0		9,811		11,718		9,817			
BRAZIL		10		20		294		398		478		160		379		2,322		2,971		3,940			
RUSSIAN FEDERATI		103		0		191		0		376		590		0		1,056		1,026		1,028			
PHILIPPINES		6		3		36		104		293		116		18		2,435		2,432		2,981			
OTHER		104		148		811		1,012		1,082		1,259		1,364		13,411		19,225		16,066			
Subtotal:-----		374		275		3,621		3,492		4,672		4,699		4,443		48,700		58,845		60,044			
HOPS, NSPF (SEP)	MT																						
EC 12		0		5		1,761		2,046		1,761		0		30		7,324		10,690		7,324			
GERMANY				1,459		1,649		1,459		1,761		0		0		5,993		8,325		5,951			
UNITED KINGDOM				0		172		303		122		0		90		1,843		1,843		1,843			
KOREA, REPUBLIC				0		53		0		156		0		0		644		0		1,164			
MEXICO				0		48		52		131		0		0		409		530		911			
BELGIUM-LUXEMBOU				0		130		64		130		0		0		590		383		590			
OTHER		32		27		390		449		488		424		444		3,157		4,159		4,236			
Subtotal:-----		32		32		2,251		2,547		2,535		424		475		11,534		15,379		13,636			
WINE	KL																						
GRAPE WINE (JAN)	KL																						
EC 12		4,848		5,279		16,639		19,717		41,289		6,951		7,736		24,822		27,601		62,260			
CANADA		3,117		2,895		12,512		12,960		34,117		3,567		3,968		14,412		16,663		43,469			
UNITED KINGDOM		2,643		2,589		8,634		4,071		23,762		4,366		4,511		13,886		15,598		36,943			
JAPAN		1,705		1,439		7,244		4,653		17,763		3,869		3,749		9,552		7,763		26,666			
OTHER		3,113		2,684		11,655		10,692		27,265		3,867		3,099		14,600		13,764		36,098			
Subtotal:-----		12,783		12,297		48,050		48,222		120,432		16,724		16,953		63,185		65,191		165,394			

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
JUNE 1993

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
		COUNTRY REGION	CURR LAST	CURR YR	MO LAST	YR TDT	YR CURR	MO LAST	YR TDT	YR CURR	MO LAST	YR TDT	YR CURR
FRESH FRUIT													
FR. APPLES (JUL)	MT	3,035	477	97,262	173,113	97,304	1,591	324	52,090	13,683	53,090	47,329	47,329
EC 12		1,959	1,75	1,959	1,75	1,959	1,75	1,959	47,329	75,230	47,329	47,329	47,329
TAIWAN		4,749	2,75	68,658	83,089	68,658	4,582	3,660	59,195	55,313	59,195	55,313	59,195
CANADA		4,749	2,75	68,658	83,089	68,658	4,582	3,660	59,195	55,313	59,195	55,313	59,195
MEXICO		9,353	15,397	66,861	99,364	66,861	4,145	7,855	32,085	49,530	32,085	49,530	32,085
UNITED KINGDOM		2,568	3,334	55,91	39,934	49,072	2,919	9,631	13,133	13,133	13,133	13,133	13,133
HONG KONG		2,808	3,847	55,219	39,334	49,072	2,919	9,631	26,217	7,706	26,217	7,706	26,217
OTHER		2,969	3,803	161,665	122,812	161,665	4,518	2,136	102,474	79,137	102,474	79,137	102,474
Subtotal:-----		28,772	30,194	513,889	489,346	513,988	18,350	17,264	320,314	300,700	320,314	300,700	320,314
FR. PEARS (JUL)	MT	874	1,017	35,734	34,899	35,734	686	901	24,969	25,100	24,969	25,100	24,969
CANADA		722	2,054	31,066	34,223	31,066	352	1,160	16,523	17,270	16,523	17,270	16,523
MEXICO		0	0	9,955	26,990	10,955	0	0	8,282	1,282	8,282	1,282	8,282
SWEDEN		0	0	9,733	26,990	9,733	0	0	3,633	2,657	3,633	2,657	3,633
TAIWAN		237	1	6,884	6,157	6,884	289	73	5,473	4,145	5,473	4,145	5,473
OTHER		472	115	20,611	16,666	20,611	62	65	13,146	10,391	13,146	10,391	13,146
Subtotal:-----		2,305	3,187	114,723	100,358	114,723	1,117	2,136	67,773	80,944	67,773	80,944	67,773
APRICOTS (MAY)	MT	1,218	1,266	2,499	2,392	3,091	1,366	1,618	2,803	3,242	3,508	3,508	3,508
CANADA		1,218	1,266	2,499	2,392	3,091	1,366	1,618	2,803	3,242	3,508	3,508	3,508
MEXICO		0	0	2,366	71	497	192	54	2,292	57	2,292	57	2,292
EC 12		223	74	463	307	464	566	222	1,259	944	1,259	944	1,259
UNITED KINGDOM		218	73	425	221	426	543	218	1,114	743	1,114	743	1,114
OTHER		62	31	72	89	440	62	65	103	155	103	155	155
Subtotal:-----		1,739	1,438	3,400	2,858	4,492	2,187	1,950	4,457	4,392	5,794	5,794	5,794
FR. CHERRIES (MAY)	MT	5,715	4,619	10,839	10,101	12,162	28,244	26,099	56,995	66,057	61,991	61,991	61,991
JAPAN		5,650	2,824	7,804	3,494	9,607	21,804	6,158	15,485	8,158	18,106	18,106	18,106
CANADA		0	0	2,099	2,333	717	3,521	4,521	1,566	7,485	2,902	1,566	7,485
EC 12		1,340	1,266	1,266	1,266	1,051	8,470	3,385	6,020	5,020	5,643	5,643	5,643
UNITED KINGDOM		1,120	204	1,254	499	2,053	3,763	1,680	6,442	3,061	5,643	5,643	5,643
HONG KONG		1,616	520	1,884	1,146	2,082	2,026	1,185	3,885	2,719	4,211	4,211	4,211
TAIWAN		1,032	468	1,884	1,146	2,082	2,026	1,185	2,656	1,724	3,381	3,381	3,381
Subtotal:-----		15,905	9,076	25,909	16,317	30,992	50,302	37,523	91,958	84,679	104,152	104,152	104,152
PEACH-NECTRN (MAY)	MT	14,010	12,395	21,502	19,138	51,461	12,197	10,538	20,379	19,490	44,175	44,175	44,175
CANADA		14,010	12,395	21,502	19,138	51,461	12,197	10,538	20,379	19,490	44,175	44,175	44,175
MEXICO		1,650	1,049	2,197	1,209	54,476	1,646	1,035	2,326	1,218	5,178	5,178	5,178
TAIWAN		1,403	1,037	1,986	1,401	4,012	1,093	889	1,799	1,446	3,595	3,595	3,595
Subtotal:-----		17,378	14,715	26,102	22,332	69,666	15,115	12,596	22,564	22,564	57,110	57,110	57,110
PLUM-PRUNES (MAY)	MT	6,079	4,767	7,847	6,184	25,485	4,851	5,310	6,669	7,663	20,756	20,756	20,756
CANADA		4,307	2,088	4,666	2,020	21,848	3,533	2,204	3,764	2,303	15,071	15,071	15,071
HONG KONG		2,018	1,051	1,051	1,051	8,470	3,385	879	1,389	879	6,609	6,609	6,609
EC 12		813	133	1,218	430	5,771	5,758	148	1,260	801	4,574	4,574	4,574
UNITED KINGDOM		626	133	956	361	5,154	597	148	1,104	694	4,726	4,726	4,726
OTHER		1,059	835	1,275	931	6,115	822	719	1,058	829	4,845	4,845	4,845
Subtotal:-----		14,367	9,174	16,908	11,042	67,688	11,250	9,259	14,141	12,475	51,155	51,155	51,155
FR. AVOCADOS (OCT)	MT	488	717	2,712	3,317	3,608	626	532	3,058	2,872	4,281	4,281	4,281
CANADA		304	519	1,981	2,458	2,203	441	448	2,777	2,649	3,334	3,334	3,334
JAPAN		302	957	960	4,631	1,059	367	954	1,372	4,925	1,624	1,624	1,624
EC 12		103	468	514	2,611	5,771	122	421	825	2,013	5,655	5,655	5,655
FRANCE		152	402	348	1,949	48	48	48	423	3,944	1,766	1,766	1,766
UNITED KINGDOM		8	52	51	480	75	7	77	68	1,649	121	121	121
Subtotal:-----		1,102	2,244	5,535	10,888	6,948	1,442	2,012	7,275	11,095	9,360	9,360	9,360
FR. KIWI FRUIT (OCT)	MT	136	230	3,138	3,111	3,263	211	213	5,626	3,921	5,752	5,752	5,752
CANADA		0	0	2,499	2,499	1,498	1,234	389	3,942	442	3,942	442	3,942
JAPAN		0	0	1,561	3,211	1,201	0	0	3,942	5,702	3,942	5,702	3,942
KOREA REPUBLIC		4	501	531	503	503	14	11	1,032	773	1,040	1,040	1,040
MEXICO		0	0	412	281	412	0	0	378	193	378	193	378
OTHER		0	7	386	350	386	0	10	731	657	731	657	731
Subtotal:-----		140	240	7,357	8,076	7,485	225	308	14,151	11,670	14,388	14,388	14,388
FRESH GRAPES (MAY)	MT	10,307	8,533	11,836	11,732	104,410	11,914	11,501	14,903	16,800	103,958	103,958	103,958
CANADA		1,037	309	1,097	369	19,431	1,234	389	1,234	442	21,566	21,566	21,566
HONG KONG		24	11	24	14	19,444	21	32	29	29	16,199	16,199	16,199
TAIWAN		4,186	2,450	4,666	3,893	48,367	8,202	4,27	9,042	7,247	62,401	62,401	62,401
Subtotal:-----		15,613	11,302	17,422	16,015	187,152	21,382	16,538	25,211	24,518	204,124	204,124	204,124
FR. STRAWBERRIS (JAN)	MT	4,331	3,672	27,419	25,020	35,539	5,263	5,474	36,247	34,289	50,005	50,005	50,005
CANADA		2,028	2,658	1,366	2,666	2,666	2,556	284	3,770	1,310	11,593	11,593	11,593
EC 12		308	266	330	330	3,578	1,313	1,261	3,770	1,466	18,357	18,357	18,357
UNITED KINGDOM		184	114	705	411	2,499	510	204	1,947	688	7,040	7,040	7,040
OTHER		370	351	1,512	860	3,309	742	604	2,907	1,757	4,776	4,776	4,776
Subtotal:-----		5,246	4,435	30,525	26,776	46,386	8,974	7,623	44,403	38,823	84,731	84,731	84,731
FR. ORNG INC TMPL (NOV)	MT	12,515	14,708	138,128	183,453	170,992	5,425	6,684	68,973	87,317	82,750	82,750	82,750
CANADA		12,515	14,708	131,234	111,369	166,214	10,034	9,515	67,987	57,549	97,964	97,964	97,964
JAPAN		14,936	13,491	66,957	93,087	97,028	7,144	6,421	37,870	43,916	51,737	51,737	51,737
HONG KONG		8,669	7,666	53,511	46,949	60,982	4,713	3,707	30,295	24,272	34,116	34,116	34,116
Subtotal:-----		53,836	53,483	400,225	440,127	495,215	27,316	26,327	221,125	213,053	265,966	265,966	265,966

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
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COMMODITY AND COUNTRY		QUANTITY												VALUE (1,000 DOLLARS)					
		COUNTRY REGION		CURR	MO	CURR	MO	YR	TD	YR	TD	LAST	CURR	MO	CURR	MO	YR	TD	YR
		LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	TD	YR	TD	LAST
FRESH FRUIT	FR GRPFRT (SEP)	MT																	
JAPAN		8,177	14,954	234,158	197,775	253,666	4,020	6,524	130,971	96,827	140,732								
EC 12		191	95	108,098	116,836	108,281	81	46	58,027	61,243	58,149								
CANADA		3,713	3,678	68,924	63,824	68,260	2,054	1,874	34,030	31,424	36,962								
FRANCE		0	37	53,396	51,636	50,396	0	0	26,738	24,026	28,935								
NETHERLANDS		0	0	29,393	29,021	29,395	0	0	16,735	14,065	16,166								
OTHER		1,383	1,470	28,877	29,648	28,973	698	695	15,211	14,551	16,663								
Subtotal:-----		13,463	20,197	431,058	408,083	459,181	6,853	9,138	238,239	204,045	252,527								
FR. TANGERINES (NOV)	MT																		
CANADA		0	3	9,065	8,291	9,558	0	3	8,723	7,226	9,232								
EC 12		0	0	2,059	1,739	2,059	49	49	1,958	1,505	1,958								
UNITED KINGDOM		16	0	1,051	1,731	1,051	49	0	1,295	1,295	1,295								
NETHERLANDS		0	0	627	280	627	0	0	515	219	515								
OTHER		71	5	328	180	328	209	9	765	254	765								
Subtotal:-----		8	11,452	9,118	11,946	258	12	11,447	7,987	11,956									
CANNED FRUIT																			
CND PEACH&NECT (JUN)	MT																		
JAPAN		363	969	363	969	5,812	372	1,121	372	1,121	6,391								
CANADA		107	335	107	335	2,691	159	348	159	348	3,212								
TAIWAN		264	174	264	174	2,460	224	157	224	157	2,106								
MEXICO		83	118	83	118	1,775	69	95	69	95	1,421								
HONG KONG		230	167	230	167	1,467	94	134	94	134	1,864								
OTHER		269	549	289	549	5,611	259	469	259	469	5,033								
Subtotal:-----		1,335	2,311	1,335	2,311	19,815	1,178	2,324	1,178	2,324	18,967								
CND PEARS (JUN)	MT																		
CANADA		96	88	96	88	1,508	95	99	95	99	1,579								
EC 12		28	14	28	14	709	24	14	24	14	886								
JAPAN		55	17	55	17	1,506	8	28	8	28	552								
UNITED KINGDOM		0	0	0	0	466	0	0	0	0	610								
MEXICO		0	19	0	19	321	30	0	0	0	310								
OTHER		115	19	115	19	861	96	21	96	21	740								
Subtotal:-----		254	157	254	157	3,905	222	192	222	192	4,071								
CND PINEAPL (JAN)	MT																		
JAPAN		683	163	1,662	576	2,742	323	148	1,237	559	2,237								
CANADA		186	127	1,133	579	2,098	182	133	1,021	732	2,393								
MEXICO		13	66	308	285	618	13	52	260	234	1,547								
EC 12		91	52	356	245	488	86	49	314	224	447								
OTHER		44	33	134	176	410	41	6	118	130	362								
Subtotal:-----		1,017	442	3,582	2,040	6,357	625	387	2,950	1,880	5,386								
FRT MIXTURES (JUN)	MT																		
JAPAN		394	0	394	0	3,583	617	0	617	0	4,912								
PHILIPPINES		9	0	9	0	2,872	14	0	14	0	2,969								
HONG KONG		170	0	170	0	2,326	107	0	107	0	1,632								
SAUDI ARABIA		34	0	34	0	2,279	17	0	17	0	2,603								
JAPAN		356	0	365	0	2,942	395	0	395	0	2,978								
SINGAPORE		113	0	115	0	2,102	650	0	650	0	6,954								
OTHER		607	0	607	0	26,980	28,154	2,085	34,632	38,375	37,311								
Subtotal:-----		1,694	0	1,694	0	22,136	1,924	0	1,924	0	22,383								
DRIED FRUIT																			
DRD RAISINS (AUG)	MT																		
EC 12		4,468	4,167	50,279	51,989	55,776	6,313	6,099	69,097	69,925	76,690								
UNITED KINGDOM		2,242	2,176	2,652	2,411	2,578	2,498	2,399	34,212	32,441	38,169								
GERMANY		2,042	2,176	2,663	2,487	2,999	2,650	3,349	28,130	28,899	32,391								
CANADA		1,024	931	12,206	12,043	13,562	1,549	1,300	14,510	15,479	16,043								
SWEDEN		559	875	9,666	9,895	10,581	1,137	1,736	20,800	20,559	22,760								
OTHER		301	334	6,769	6,035	6,166	422	518	8,403	8,500	8,689								
Subtotal:-----		9,104	9,108	114,661	116,397	126,675	12,829	13,787	161,253	165,258	178,011								
DRD PRUNES (AUG)	MT																		
EC 12		2,733	1,700	49,279	47,048	51,388	4,050	3,814	66,190	66,012	69,278								
GERMANY		806	547	15,927	16,539	13,539	1,321	1,209	19,185	20,846	20,228								
JAPAN		1,586	1,034	13,978	14,296	15,498	2,459	2,459	21,826	21,826	21,352								
ITALY		161	205	13,595	13,474	13,474	1,044	1,044	18,916	21,826	21,352								
UNITED KINGDOM		694	305	13,485	15,485	16,871	6,871	6,871	6,871	6,871	6,871								
NETHERLANDS		351	207	5,446	4,587	5,860	382	521	6,866	6,866	6,552								
OTHER		1,489	1,419	22,665	22,876	24,433	2,450	2,863	32,556	36,823	34,874								
Subtotal:-----		5,807	4,153	85,921	84,220	91,319	8,959	8,826	120,577	126,480	128,534								
FRUIT JUICES (SSE)																			
ORNG JU CNC (DEC)	KL																		
CANADA		12,242	9,099	86,266	67,288	134,664	5,514	4,103	38,182	30,082	59,896								
EC 12		8,336	10,012	32,233	67,084	52,747	3,156	3,805	12,830	25,153	22,463								
JAPAN		8,108	4,395	40,355	25,716	52,911	4,866	1,870	21,176	10,328	22,359								
FRANCE		4,570	3,756	14,328	26,469	26,822	1,618	1,624	20,943	11,249	10,377								
KOREA, REPUBLIC		2,142	4,259	13,406	12,531	20,510	1,180	3,149	20,943	11,249	10,223								
OTHER		7,762	5,239	32,211	38,607	58,858	3,257	1,777	14,032	12,112	14,095								
Subtotal:-----		38,610	33,024	205,471	213,225	332,249	17,977	13,283	93,155	84,923	144,036								
ORNG JU NTCNC (DEC)	KL																		
EC 12		4,452	2,608	18,595	12,229	32,366	3,329	1,544	13,105	8,201	23,181								
CANADA		1,855	4,355	10,325	25,751	25,104	2,498	3,198	19,058	19,603	22,463								
FRANCE		3,488	3,776	14,323	6,566	2,387	2,544	1,043	12,618	12,618	12,593								
UNITED KINGDOM		948	246	3,271	2,761	4,571	343	153	2,510	1,761	3,516								
JAPAN		395	222	3,271	2,761	4,571	343	153	2,510	1,761	3,516								
OTHER		871	1,899	6,585	9,749	13,320	711	1,656	5,162	8,469	10,540								
Subtotal:-----		7,573	9,085	38,776	50,489	75,361	6,882	6,552	34,835	38,033	64,130								

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
		COUNTRY REGION	CURR LAST YR	CURR MO	YR LAST	TDT	CURR YR	LAST YEAR	CURR LAST YR	CURR MO	YR LAST	TDT	CURR YR
FRUIT JUICES(SSE)													
GRPFRT JU CMC (DEC)	KL	3,176	3,234	26,293	20,476	30,946	2,259	2,167	16,228	14,021	21,895		
JAPAN		2,243	2,040	6,910	15,016	35,201	1,033	1,072	3,986	6,835	6,701		
EC 12		1,122	882	5,925	5,105	10,773	808	606	4,266	3,675	7,753		
CANADA		1,122	1,050	5,294	6,324	5,605	325	705	1,306	5,192	2,127		
NETHERLANDS		628	1,969	2,242	5,605	4,866	450	33	1,377	1,124	2,044		
UNITED KINGDOM		1,299	117	3,262	3,219	1,882	99	144	636	880	1,118		
OTHER		175	205	1,131	1,597	1,882	99	144	636	880	1,118		
Subtotal:-----		6,857	6,931	39,005	42,143	58,902	4,199	3,989	25,116	25,411	37,471		
FRESH VEGETABLES													
FR ASPARAGUS(OCT)	MT	1,072	1,736	8,700	9,427	9,031	2,180	3,671	17,624	20,471	18,496		
JAPAN		0	3	5,982	7,096	5,964	0	11	23,760	20,978	20,889		
CANADA		4	15	2,036	1,795	2,085	20	20	4,756	4,122	5,022		
SWITZERLAND		122	132	1,824	1,200	1,859	326	301	5,418	5,185	5,670		
EC 12		19	31	1,204	199	68	115	508	665	710			
OTHER													
Subtotal:-----		1,217	1,887	18,586	20,281	19,119	2,568	4,138	52,732	58,317	54,583		
FR ONIONS(OCT)	MT	12,209	17,542	73,075	86,142	100,916	4,569	5,739	30,443	38,147	40,009		
CANADA		84	15	3,112	17,470	20,888	20	4	2,756	5,625	6,095		
MEXICO		131	19	20,689	26,207	24,207	12	12	4,390	5,531	4,428		
JAPAN		211	306	10,524	8,847	14,187	122	134	3,798	5,075	5,231		
OTHER													
Subtotal:-----		12,35	17,882	113,389	114,708	158,58	4,716	5,880	41,38	49,379	55,764		
CANNED VEGETABLES													
CND SWT CORN(AUG)	MT	3,848	6,081	36,199	45,046	39,208	2,922	4,611	28,363	35,960	30,765		
JAPAN		4,504	5,833	33,902	51,049	59,954	513	4,285	26,627	37,177	30,489		
EC 12		1,281	1,045	14,069	15,937	15,393	14,15	6,674	13,613	14,032	14,945		
TAIWAN		1,281	1,710	18,834	20,135	14,181	1,199	1,206	8,838	14,143	10,532		
UNITED KINGDOM		751	2,164	10,324	17,119	11,666	533	1,587	8,838	12,462	9,169		
GERMANY		408	790	11,180	14,737	11,626	386	2,882	8,801	12,462	12,856		
HONG KONG		2,343	3,022	23,412	29,735	25,911	1,695	2,202	19,075	22,856	21,015		
OTHER													
Subtotal:-----		12,417	16,471	113,731	157,31	131,092	9,682	12,30	93,480	117,487	103,382		
CND TOM PAS(JUL)	MT	2,854	3,504	32,427	46,004	32,427	2,421	3,183	30,145	38,098	30,145		
CANADA		220	246	9,560	3,835	9,560	235	185	8,304	9,322	9,444		
JAPAN		2,179	108	7,071	1,792	7,071	1,348	880	9,31	3,892	4,481		
MEXICO		533	59	3,427	4,142	3,427	3,320	13	2,877	3,875	2,877		
KOREA, REPUBLIC		1,317	877	3,374	10,542	7,374	990	570	6,181	8,209	6,181		
OTHER													
Subtotal:-----		7,308	4,753	59,359	66,811	59,359	5,420	4,139	51,38	54,40	51,9		
CND TOM SAUCE(JUL)	MT	2,043	4,253	37,736	46,201	37,736	2,132	3,944	37,670	45,466	37,670		
CANADA		301	395	6,781	5,500	6,781	2,285	185	9,31	9,941	20,651		
JAPAN		433	1,138	4,112	6,169	4,112	4,112	575	684	9,677	9,913		
MEXICO		488	730	8,464	11,559	8,464	575	726	8,157	11,773	8,157		
OTHER													
Subtotal:-----		3,264	5,515	57,033	69,428	57,093	3,179	5,688	54,156	61,093	54,156		
FRZN VEGETABLES													
FRZN FZ CORN(JUL)	MT	2,979	2,826	34,119	35,306	34,119	2,437	2,332	29,160	30,277	29,160		
JAPAN		127	172	7,531	2,591	7,531	1,03	179	1,250	2,106	2,250		
EC 12		74	92	9,603	5,573	6,603	52	86	2,001	2,131	2,001		
UNITED KINGDOM		265	313	3,811	5,498	3,811	215	291	3,255	4,164	3,255		
AUSTRALIA		257	321	3,419	3,366	3,419	178	177	2,150	2,114	2,150		
MEXICO		763	700	10,948	12,783	10,948	611	490	2,840	2,877	8,840		
OTHER													
Subtotal:-----		4,392	4,393	60,058	59,754	60,053	3,544	3,470	46,665	48,538	46,665		
FRZN F FRY(JUL)	MT	9,758	10,446	120,973	123,736	120,973	6,746	7,298	85,814	86,084	85,814		
JAPAN		1,621	1,519	13,195	14,519	13,195	612	969	9,727	10,376	9,727		
KOREA, REPUBLIC		973	1,122	9,702	11,260	9,702	600	734	6,142	7,107	6,142		
HONG KONG		4,248	3,991	40,196	53,587	40,196	3,065	3,112	30,191	40,111	30,191		
OTHER													
Subtotal:-----		15,79	17,10	185,390	202,543	185,390	10,823	12,133	131,57	143,67	131,57		
TREE NUTS													
ALMOND SH/PREP(JUL)	MT	179	343	4,129	8,926	4,129	210	668	5,088	14,037	5,088		
INDIA		329	206	3,995	3,905	3,995	950	429	11,830	11,168	11,830		
JAPAN		105	0	1,038	1,108	1,038	107	0	1,906	1,882	1,882		
EC 12		405	0	747	365	747	103	0	1,851	1,851	1,851		
MEXICO		42	47	1,969	2,009	1,969	90	90	4,528	4,664	4,528		
OTHER		41	47	1,969	2,009	1,969	90	90					
Subtotal:-----		697	595	11,808	16,313	11,808	1,180	1,187	25,203	32,664	25,203		
ALMOND SH/PREP(JUL)	MT	4,283	4,443	106,617	95,640	106,617	13,631	15,492	336,151	316,044	336,151		
EC 12		1,524	1,848	44,805	47,451	44,805	4,764	6,168	136,345	151,505	136,345		
GERMANY		1,939	1,389	18,202	19,947	18,202	3,506	5,526	63,97	64,608	63,97		
JAPAN		505	630	12,714	12,714	12,714	1,161	1,161	4,937	4,937	4,937		
NETHERLANDS		371	491	1,888	9,603	1,888	1,188	2,320	4,629	36,956	33,335	35,986	
FRANCE		925	683	10,930	12,584	10,930	2,984	2,297	35,984	40,895	35,984		
UNITED KINGDOM		2,386	3,664	52,392	52,883	52,392	8,110	12,898	171,939	174,001	171,939		
OTHER													
Subtotal:-----		7,007	9,500	177,211	168,469	177,211	25,244	33,919	571,481	564,432	571,481		
WALNUTS SH(AUG)	MT	305	38	7,026	8,175	7,269	1,076	53	19,588	20,578	20,578		
JAPAN		276	454	2,693	3,278	2,693	1,201	1,923	11,049	16,476	11,049		
CANADA		139	94	2,604	2,285	3,000	464	412	9,565	9,134	10,308		
GERMANY		169	38	1,639	3,120	1,797	507	53	5,050	6,723	5,331		
FRANCE		1	0	1,465	686	1,465	10	10	3,928	3,928	3,928		
ISRAEL		23	11	1,437	839	1,437	98	50	3,005	3,005	3,005		
OTHER		197	147	4,280	3,060	4,642	64	725	12,192	10,510	12,988		
Subtotal:-----		919	744	18,419	17,936	19,441	3,504	3,163	57,730	59,009	60,778		

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
JUNE 1993

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
		COUNTRY REGION	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT CURR YR
TREE FRUIT													
NLSNS	EC 12	UNSH(AUG)	MT	0	136	43,787	30,792	43,787	0	142	73,634	61,509	73,634
SPAIN	0	0	12,594	9,993	12,594	0	0	0	20,964	19,606	20,964	19,606	20,964
GERMANY	0	0	10,573	6,639	10,573	0	0	0	16,523	13,485	16,523	13,485	16,523
ITALY	0	0	9,569	4,209	9,569	0	0	0	10,290	8,853	10,290	8,853	10,290
NETHERLANDS	0	10	6,637	5,011	6,637	0	0	36	10,767	11,765	10,767	11,765	10,767
OTHER	116	201	6,510	6,286	6,510	282	387	13,591	14,077	13,591	14,077	13,591	14,077
Subtotal:-----	116	338	50,297	37,078	50,477	282	529	87,225	75,212	87,710	75,212	87,710	75,212
HOPS & PRODUCTS													
HOP PELTS (SEP)	EC 12	MT	131	122	1,072	833	1,213	904	820	6,887	5,731	7,860	5,731
CANADA	362	251	1,072	1,072	1,072	0	1,348	850	4,256	4,256	5,891	4,256	5,891
BRAZIL	4	624	624	624	624	0	27	25	4,252	4,252	4,252	4,252	4,252
MEXICO	102	212	301	374	301	337	531	1,441	1,601	2,553	2,553	2,553	2,553
GERMANY	0	28	313	335	313	313	183	183	2,327	1,819	2,327	1,819	2,327
UNION OF SOVIET	0	0	306	306	306	0	0	0	1,732	0	1,732	0	1,732
OTHER	50	73	1,195	1,414	1,366	604	359	8,928	9,045	8,928	9,045	8,928	9,045
Subtotal:-----	650	670	4,555	4,619	4,953	3,369	3,754	25,478	27,552	29,012	27,552	29,012	27,552
HOP EXTRACT (SEP)	EC 12	MT	131	15	1,644	1,322	1,826	1,875	376	21,307	22,875	24,252	22,875
GERMANY	16	13	844	646	912	368	347	8,876	11,104	10,149	11,104	10,149	10,149
MEXICO	35	616	706	616	616	616	410	9,817	12,127	9,817	12,127	9,817	9,817
BRAZIL	17	0	396	476	476	501	0	2,922	2,971	3,000	2,971	3,000	3,000
RUSSIAN FEDERATI	186	0	376	0	376	918	0	5,008	0	5,008	0	5,008	0
PHILIPPINES	35	22	232	126	293	418	476	3,053	2,908	3,053	2,908	3,053	2,908
OTHER	37	71	849	1,084	1,082	495	685	13,906	19,910	13,906	19,910	13,906	19,910
Subtotal:-----	498	144	4,119	3,636	4,672	4,213	1,947	52,913	60,791	60,044	52,913	60,044	52,913
HOPS, NSPF (SEP)	EC 12	MT	0	1	1,761	2,047	1,761	0	8	7,324	10,698	7,324	10,698
GERMANY	0	0	1,761	1,649	1,761	1,761	0	5,931	5,931	5,931	5,931	5,931	5,931
UNITED KINGDOM	0	1	172	305	172	0	0	743	1,886	743	1,886	743	1,886
KOREA, REPUBLIC	0	53	53	156	156	0	644	0	0	0	0	0	0
MEXICO	99	6	56	58	56	81	59	490	589	490	589	490	589
BEC, LUXEMBOU	25	6	30	30	30	0	580	3,774	4,199	3,774	4,199	3,774	4,199
Subtotal:-----	34	13	2,285	2,560	2,535	698	107	12,233	15,486	13,636	15,486	13,636	15,486
WINE													
GRAPE WINE (JAN)	EC 12	KL	3,157	3,398	19,795	23,103	41,289	4,849	5,358	29,670	32,959	62,260	32,959
CANADA	3,156	2,620	16,707	15,747	34,220	34,220	3,370	18,631	20,722	18,631	20,722	18,631	20,722
UNITED KINGDOM	1,862	1,670	10,499	10,742	23,432	22,977	3,061	16,843	17,641	16,843	17,641	16,843	17,641
JAPAN	1,685	989	8,930	5,841	17,760	17,760	1,429	11,722	17,592	11,722	17,592	11,722	17,592
OTHER	1,899	1,903	13,554	12,596	27,265	24,457	2,813	17,057	16,578	17,057	16,578	17,057	16,578
Subtotal:-----	10,256	9,054	58,306	57,276	120,432	13,596	13,065	76,781	78,256	165,394	76,781	78,256	165,394
U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN MARKETING YEAR BEGINNING AS INDICATED JUNE 1993													
COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO YR	CURR LAST	MO YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT CURR YR	LAST YEAR
FR FRUIT	MLNS												
FR APPLES (JUL)	NEW ZEALAND	MT	4,647	8,214	32,884	28,513	32,884	6,335	9,457	37,793	30,602	37,793	30,602
CANADA	1,036	1,101	64,591	46,271	64,591	5,012	5,012	22,935	16,772	22,935	16,772	22,935	16,772
OTHER	12,706	182	36,569	35,277	36,569	6,453	5,388	19,217	19,006	19,217	19,006	19,217	19,006
Subtotal:-----	18,389	19,497	136,045	110,401	136,045	13,553	15,858	79,946	65,380	79,946	65,380	79,946	65,380
FR PEARS (JUL)	CHILE	MT	2,976	4,137	35,621	44,689	35,621	1,010	1,341	11,768	14,858	11,768	14,858
ARGENTINA	3,491	195	15,604	15,605	15,605	2,283	130	10,161	9,230	10,161	9,230	10,161	9,230
OTHER	685	284	5,479	5,479	5,479	466	300	10,888	8,178	10,888	8,178	10,888	8,178
Subtotal:-----	7,152	4,615	59,203	64,772	59,203	3,759	1,771	32,797	32,266	32,797	32,266	32,797	32,266
APRICOT (MAY)	CHILE	MT	0	0	0	0	699	0	0	0	0	0	0
NEW ZEALAND	0	0	0	0	0	0	158	0	0	0	0	0	0
OTHER	0	0	0	0	0	0	911	0	0	0	0	0	978
Subtotal:-----	0	0	0	0	0	0	0	0	0	0	0	0	978
PEACH-NEC (MAY)	CHILE	MT	0	0	0	0	40,869	0	0	0	0	0	0
OTHER	0	0	0	0	0	14	1,088	0	0	0	0	0	0
Subtotal:-----	0	0	0	0	0	14	41,956	0	0	0	0	0	0
PLUM-PRUNE (MAY)	CHILE	MT	0	0	380	10	23,993	0	0	228	13	15,116	13
OTHER	0	0	10	1	98	0	0	0	19	4	80	4	80
Subtotal:-----	0	0	391	11	23,990	0	0	247	17	17	15,196	17	15,196
FRESH GRAPES (MAY)	CHILE	MT	43	25	4,947	2,089	284,846	51,29	29	3,058	1,583	207,103	1,583
MEXICO	23,683	16,191	36,934	41,222	37,056	51,340	20,654	0	66,821	55,100	67,144	55,100	67,144
OTHER	0	0	0	0	2,052	5,389	0	30	56,684	56,684	884	56,684	884
Subtotal:-----	23,726	16,216	41,851	43,311	323,924	51,369	20,684	69,879	56,684	275,101	275,101	275,101	275,101
FR RASPBRY (JAN)	CANADA	MT	1,996	78	1,996	78	6,261	2,344	133	2,344	133	7,460	133
OTHER	1	0	502	502	5,620	4	0	949	780	1,152	780	1,152	1,152
Subtotal:-----	1,996	78	2,438	589	6,881	2,348	133	3,293	913	8,612	913	8,612	8,612
FR STRAWBRISS (JAN)	MEXICO	MT	435	988	7,977	11,875	9,238	402	728	9,416	16,683	11,978	16,683
OTHER	0	6	4,467	4,467	9,258	4,558	4,558	403	740	9,497	14,434	11,978	14,434
Subtotal:-----	435	995	8,445	12,123	10,797	4,558	4,558	403	740	10,113	17,117	11,978	17,117
FR BANANA (JAN)	COSTA RICA	MT	94,027	69,423	471,958	447,860	954,484	28,750	21,905	137,546	135,988	280,981	135,988
ECUADOR	67,442	60,201	512,465	402,679	896,248	20,657	16,888	147,048	111,956	258,793	111,956	258,793	111,956
OTHER	154,845	158,353	830,705	898,912	1,680,494	44,227	45,816	253,134	264,815	482,305	264,815	482,305	264,815
Subtotal:-----	316,313	287,977	1,815,128	1,749,451	3,531,226	93,635	84,609	538,528	512,758	1,022,079	512,758	1,022,079	512,758

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
 MARKETING YEAR BEGINNING AS INDICATED
 JUNE 1993

U. S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUNE 1993

COMMODITY AND COUNTRY	COUNTRY/REGION	QUANTITY						VALUE (1,000 DOLLARS)						
		CURR LAST	CURR YR	CURR MO	YR TOT LAST	YR TOT YR	CURR	LAST	CURR MO	CURR MO	YR TOT LAST	YR TOT YR	CURR	LAST
PNEAPL JUNC (JAN)	KL	12,610	14,287	97,843	93,245	133,453	3,074	2,787	26,236	19,248	34,845			
THAILAND		9,441	7,583	62,653	126,027	1,922	1,616	12,575	11,652	26,052				
PHILIPPINES		2,176	1,260	12,400	13,569	23,132	899	421	4,317	3,888	7,942			
OTHER		24,229	23,129	172,639	161,467	284,613	5,886	4,824	43,127	34,788	68,839			
Subtotal:-----														
PNEAPL JUNC (JAN)	KL	2,847	1,381	16,486	11,600	28,920	1,051	512	6,351	4,333	10,956			
PHLIPPINES		937	1,467	7,754	6,401	18,355	45	198	1,424	1,472	4,696			
JAPAN		153	85	2,208	1,008	6,249	92	45	1,027	561	2,176			
OTHER		3,967	2,933	22,449	19,069	48,104	1,578	753	8,993	6,367	17,830			
Subtotal:-----														
FROZEN FRUIT	MT	1,825	1,884	15,406	16,401	19,087	1,929	1,839	13,810	15,478	16,855			
FZN STRBRY (DEC)	MT	996	81	567	781	1,378	339	140	3,556	2,811	4,823			
MEXICO		1,921	1,965	15,973	17,181	20,465	2,268	1,980	17,366	18,288	21,678			
Subtotal:-----														
FRESH VEGETABLES	MT													
FR BEANS (OCT)	MT	89	60	9,963	11,406	9,999	74	59	10,735	14,192	10,774			
MEXICO		4	40	2,024	2,14	6,602	3	32	201	259	530			
OTHER		93	100	10,234	11,619	10,601	77	91	10,936	14,451	11,305			
Subtotal:-----														
FR CARROT (OCT)	MT	90	82	38,065	30,415	49,049	31	18	10,761	7,970	14,001			
CANADA		674	278	14,972	9,830	15,868	158	74	3,646	2,949	4,053			
MEXICO		19	17	313	478	374	5	12	116	102	1,307			
OTHER		783	377	53,350	40,724	65,291	194	104	14,722	11,226	18,216			
Subtotal:-----														
FR CABBAGE (OCT)	MT	40	328	8,814	12,910	11,872	8	130	2,501	2,942	3,184			
CANADA		233	132	8,837	6,484	9,168	158	15	1,343	1,278	1,395			
MEXICO		33	301	4,462	784	509	44	182	320	510	381			
OTHER		305	761	18,113	20,176	21,549	79	326	4,164	4,730	4,951			
Subtotal:-----														
FR CELERY (OCT)	MT	0	0	8,794	11,581	8,794	0	0	2,459	4,719	2,459			
MEXICO		0	0	828	623	5,266	0	0	211	112	1,641			
CANADA		36	18	675	623	6,926	6	3	114	102	1,365			
OTHER		36	18	10,297	12,717	14,986	3	3	2,784	4,963	4,255			
Subtotal:-----														
FR CUCMBR (OCT)	MT	4,762	5,259	143,557	207,475	150,901	2,575	3,099	58,896	74,342	61,213			
MEXICO		699	443	221,106	23,421	23,981	504	451	7,277	6,643	8,678			
OTHER		5,461	5,703	165,663	230,895	174,881	3,078	3,550	66,173	81,185	69,892			
Subtotal:-----														
FR CAULFLWR (OCT)	MT	41	0	492	93	4,294	22	0	173	26	1,432			
CANADA		0	22	4,942	666	4,942	0	3	1,082	319	1,082			
MEXICO		0	0	125	152	125	0	0	61	104	61			
OTHER		41	2	5,559	911	9,360	22	3	1,315	448	2,575			
Subtotal:-----														
FR GARLIC (OCT)	MT	3,656	3,156	9,298	8,878	11,287	3,354	3,016	8,946	9,016	11,188			
MEXICO		28	6	2,550	2,629	5,078	269	269	9,092	9,092	4,843			
ARGENTINA		24	126	5,590	5,269	5,078	269	165	2,956	4,843	4,843			
OTHER		3,706	3,282	13,248	13,540	18,754	3,438	3,181	14,053	14,462	18,679			
Subtotal:-----														
FR ONION (OCT)	MT	5,882	7,732	141,353	179,253	151,526	5,541	5,436	81,520	83,747	91,466			
MEXICO		751	770	34,685	15,203	37,884	708	472	15,732	6,216	17,745			
OTHER		6,633	8,502	176,038	194,456	189,410	6,249	5,908	97,252	89,963	109,211			
Subtotal:-----														
FR PEPPERS (OCT)	MT	2,787	2,933	94,793	127,411	107,856	5,612	4,140	96,156	124,495	109,276			
MEXICO		1,307	2,169	5,442	9,685	2,904	5,117	17,829	27,255	25,946				
EC 12		1,285	2,119	5,303	9,402	5,907	2,830	5,003	17,260	26,416	25,154			
NETHERLANDS		158	346	1,593	1,800	2,493	412	788	3,620	3,860	5,125			
OTHER		4,251	5,448	101,745	138,896	120,085	8,927	10,041	117,607	155,631	140,347			
Subtotal:-----														
FR SEED POT (OCT)	MT	324	297	54,810	74,370	55,174	27	42	7,755	11,472	7,805			
CANADA		22	17	22	98	58	26	10	228	53	554			
OTHER		346	314	54,832	74,468	55,232	54	51	7,782	11,525	7,859			
Subtotal:-----														
FR TBL POT (OCT)	MT	6,249	10,678	80,908	207,048	98,431	944	2,131	13,999	34,220	16,465			
CANADA		12	0	92	13	92	11	0	75	3	1,161			
OTHER		6,261	10,678	81,000	207,061	98,523	955	2,131	14,074	34,223	16,539			
Subtotal:-----														
FR TOMATO (OCT)	MT	11,093	13,367	166,160	323,439	202,839	4,829	14,880	113,567	266,312	132,004			
MEXICO		1,916	3,502	9,404	11,409	12,003	1,890	4,164	8,336	13,357	11,176			
OTHER		13,009	16,869	175,564	334,849	214,842	6,720	19,044	121,903	279,668	143,179			
Subtotal:-----														
FR ASPAR (OCT)	MT	273	373	17,068	18,992	19,877	240	330	24,346	28,232	26,987			
MEXICO		15	43	4,493	5,200	5,524	14	43	5,077	5,575	6,070			
OTHER		289	416	21,561	24,193	25,401	254	373	29,423	33,807	33,058			
Subtotal:-----														
CANNED VEGETABLES	CND TOM PST (JUL)	MT	3,884	488	10,791	20,312	10,791	2,620	323	6,897	14,818	6,897		
MEXICO		1,012	129	7,986	7,766	5,314	118	51	5,122	4,122	5,740			
CHILE		86	126	4,827	3,881	4,827	82	114	3,340	2,189	3,349			
OTHER		4,981	805	23,604	31,369	23,604	3,235	571	15,976	21,730	15,976			
Subtotal:-----														

U. S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUNE 1993

COMMODITY AND COUNTRY	COUNTRY REGION	QUANTITY						VALUE (1,000 DOLLARS)					
		CURR LAST	MO YR	CURR LAST	MO YR	YR TD	CURR YR	LAST	CURR LAST	MO YR	YR TD	CURR YR	LAST
CND TOM SAUCE(JUL)	MT												
EE 12		36	43	1,796	853	1,796	64	40	1,581	756	1,482	708	1,581
ITALY		36	43	1,539	727	1,923	60	129	1,885	1,050	885	1,050	885
DOMINICAN REPUBL		78	196	1,866	1,227	1,661	360	129	1,862	1,325	862	1,325	862
CHILE		80	32	1,836	2,239	1,836	394	16	862	1,325	862	1,325	862
OTHER		3	366	1,941	5,165	1,941	5	270	1,157	2,859	1,157	2,859	1,157
Subtotal:-----		947	657	6,934	9,883	6,934	512	455	4,485	5,989	4,485	5,989	4,485
CND TOMATO(JUL)	MT												
CHILE		1,435	2,033	13,146	16,630	13,146	596	1,023	6,095	7,462	6,095	7,462	6,095
EC 12		1,161	678	12,839	16,760	12,839	589	236	5,255	6,087	5,255	6,087	5,255
ISRAEL		0	0	1,464	1,464	1,464	0	0	4,210	2,234	4,210	2,234	4,210
ITALY		759	678	1,094	15,560	11,094	294	236	4,143	5,398	4,143	5,398	4,143
OTHER		683	227	4,881	4,467	4,881	377	105	2,537	2,537	2,537	2,537	2,537
Subtotal:-----		3,280	2,938	34,112	45,297	43,112	1,562	1,364	18,098	21,912	18,098	21,912	18,098
CND MUSHROOM(JUL)	MT												
INDONESIA		999	897	13,221	15,958	13,221	2,914	1,986	40,279	39,390	40,279	39,390	40,279
HONG KONG		763	509	11,993	7,580	11,993	2,162	793	22,626	14,500	22,626	14,500	22,626
CHINA, PEOPLES R		1,388	465	1,246	1,246	1,246	3,368	766	20,643	19,532	20,643	19,532	20,643
TAIWAN		711	241	1,74	1,74	1,74	1,975	613	19,190	18,294	19,190	18,294	19,190
OTHER		692	1,037	7,604	10,261	7,804	1,602	2,403	17,313	23,340	17,313	23,340	17,313
Subtotal:-----		4,583	3,150	51,686	48,216	51,686	10,313	6,651	121,451	104,856	121,451	104,856	121,451
FROZEN VEGETABLES													
FZR BROCOLI(SEP)	MT												
MEXICO		10,964	10,163	120,597	146,432	136,531	7,545	6,723	82,94	77,324	82,94	77,324	82,94
OTHER		215	544	10,393	12,865	13,958	7,165	330	6,192	9,257	6,192	9,257	6,192
Subtotal:-----		11,179	10,707	130,990	159,295	150,498	7,667	7,053	9,886	106,582	9,886	106,582	104,070
FZN CAULFLR(SEP)	MT												
MEXICO		123	159	17,829	19,342	17,961	93	117	14,591	13,782	14,591	13,782	14,591
OTHER		123	249	1,557	1,497	1,675	8	150	3,755	1,001	3,755	1,001	4,466
Subtotal:-----		135	400	18,839	20,839	18,636	102	267	14,966	14,783	14,966	14,783	15,163
FZN POTATO(SEP)	MT												
CANADA		11,219	13,152	72,435	102,207	57,705	5,479	6,875	38,442	56,318	38,442	56,318	45,083
OTHER		0	51	243	268	311	2	35	238	180	238	180	294
Subtotal:-----		11,220	13,202	72,678	102,476	57,017	5,411	6,910	39,680	56,497	39,680	56,497	45,376
TREE NUTS													
PTSTNUTRIO NSH(SEP)	MT												
TURKEY		0	0	19	0	19	0	0	87	24	87	24	87
OTHER		0	0	3	0	21	0	0	17	30	17	30	30
Subtotal:-----		0	0	22	0	40	0	0	104	26	104	26	117
CASHEW NUT(AUG)	MT												
INDIA		1,116	1,929	18,694	28,371	20,674	5,442	8,320	98,701	124,316	98,701	124,316	108,480
BRAZIL		2,634	2,303	21,656	28,520	20,005	1,676	9,185	97,608	99,617	97,608	99,617	107,268
OTHER		504	945	5,623	5,623	9,469	1,922	1,072	34,748	18,460	34,748	18,460	39,566
Subtotal:-----		3,254	4,546	48,560	55,196	54,149	18,040	18,577	231,056	242,393	231,056	242,393	255,316
FILBERTS(AUG)	MT												
TURKEY		187	329	2,744	3,750	3,025	524	864	7,622	9,760	7,622	9,760	8,424
OTHER		13	58	78	74	83	17	28	3,022	2,527	3,022	2,527	3,224
Subtotal:-----		190	336	2,822	3,233	3,108	541	892	7,925	10,047	7,925	10,047	8,424
PECANS NSH(SEP)	MT												
MEXICO		0	0	8,110	12,772	9,698	0	0	20,191	33,861	20,191	33,861	23,856
OTHER		0	0	73	148	87	0	0	20,266	449	20,266	449	307
Subtotal:-----		0	0	8,684	12,920	9,785	0	0	20,457	34,310	20,457	34,310	23,163
WINES													
CHMPNSPR WN(JAN)	KL												
EC 12		2,463	1,906	9,663	8,944	30,362	25,065	14,965	86,021	85,113	86,021	85,113	248,990
FRANCE		1,704	659	9,489	9,489	2,429	1,526	1,622	60,103	62,528	60,103	62,528	156,356
ITALY		714	457	3,957	2,655	12,750	3,143	2,058	15,647	11,516	15,647	11,516	54,544
OTHER		38	21	1,751	1,500	3,799	1,411	1,011	632	494	632	494	1,529
Subtotal:-----		2,501	1,927	9,833	9,094	30,742	25,206	15,067	86,653	85,607	86,653	85,607	250,618
FT&VERM WN(JAN)	KL												
EC 12		1,345	1,246	6,417	5,161	14,354	4,369	4,387	22,208	18,966	22,208	18,966	52,568
FRANCE		918	680	3,725	2,768	8,526	2,295	1,622	7,392	6,860	7,392	6,860	17,595
SPAIN		294	289	1,982	1,489	3,149	1,387	1,088	3,170	4,827	3,170	4,827	10,008
PORTUGAL		91	148	3,956	2,655	1,082	645	1,303	3,170	4,827	3,170	4,827	5,597
OTHER		10	25	61	83	138	39	63	2,276	3,333	2,276	3,333	5,597
Subtotal:-----		1,355	1,271	6,479	5,244	14,493	4,408	4,69	22,484	19,299	22,484	19,299	53,165
OTH GP WINE(JAN)	KL												
EC 12		20,665	425	80,606	2,127	83,216	82,039	787	320,529	3,857	320,529	3,857	326,365
FRANCE		7,007	41	28,375	212	26,726	42,309	229	176,058	1,38	176,058	1,38	174,344
ITALY		10,960	256	40,228	1,429	48,956	31,701	402	108,972	2,043	108,972	2,043	117,438
OTHER		4,393	64	18,081	3,331	16,899	9,642	129	39,722	447	39,722	447	46,397
Subtotal:-----		25,058	489	98,687	2,460	101,873	91,681	916	359,752	4,303	359,752	4,303	365,392
OTH WN PROD(JAN)	KL												
JAPAN		154	156	1,234	1,340	2,381	395	616	3,404	3,933	3,404	3,933	6,900
EC 12		345	455	1,623	1,734	2,423	621	524	2,847	2,391	2,847	2,391	6,438
SPAIN		31	104	517	256	1,663	170	144	769	378	769	378	2,429
OTHER		70	657	323	1,092	787	136	101	591	1,876	591	1,876	1,530
Subtotal:-----		660	1,228	3,509	4,165	7,592	1,152	2,158	6,841	8,200	6,841	8,200	14,866
CUT FLOWERS	NONE												
ROSES(JAN)	NONE	0	0	0	0	0	0	0	3,771	4,849	4,849	4,849	66,855
COLOMBIA	NONE	0	0	0	0	0	0	0	5,532	1,908	5,532	1,908	23,586
OTHER	NONE	0	0	0	0	0	0	0	5,303	6,757	5,303	6,757	90,442
CARNATIONS(JAN)	NONE	0	0	0	0	0	0	0	4,869	5,036	4,869	5,036	83,144
COLOMBIA	NONE	0	0	0	0	0	0	0	4,222	1,126	4,222	1,126	6,438
OTHER	NONE	0	0	0	0	0	0	0	5,091	5,162	5,091	5,162	6,108
Subtotal:-----		0	0	0	0	0	0	0	51,058	48,078	51,058	48,078	83,144

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